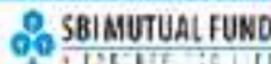


Asset Management Company:
SBI Funds Management Ltd
(A Joint Venture between State Bank of India & AMFUND)



KEY INFORMATION MEMORANDUM

SBI NIFTY MIDCAP 150 ETF

An open-ended Exchange Traded Fund
replicating/tracking Nifty Midcap 150 Index

(Scrip code for NSE & BSE will be added after listing of units)

This product is suitable for investors who are seeking*:	Scheme Riskometer	Benchmark Riskometer As per AMFI Tier I Benchmark i.e. Nifty Midcap 150 Index TRI
<ul style="list-style-type: none"> Long term capital appreciation Investment in securities covered by Nifty Midcap 150 Index <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>	<p>RISKOMETER The risk of this scheme is Moderate</p>	<p>RISKOMETER The risk of this benchmark is Moderate</p>

The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Offer for Units of Rs. 50/- each for cash during the New Fund Offer end will be issued at a premium. If any, approximately equal to the difference between face value and allotment price and Continuous offer for Units at NAV based prices.

New Fund Offer opens on: - 15/05/2026

New Fund Offer closes on: - 24/05/2026

Scheme re-opens for continuous Sale and Repurchase from Within 5 business days from the date of allotment

Mutual Fund	Trustee Company	Asset Management Company
SBI Mutual Fund (SOFMP)	SBI Mutual Fund Trustee Company Private Limited (Trustee Company) CIN: U60991MH2003PTC138496	SBI Funds Management Limited (AMC/SBFML) (A Joint Venture between SBI and AMFUND) CIN: U60990MH1992PLC065209
Corporate Office	Registered Office	Registered Office
9 th Floor & Lifts A0, 1002, 1003 and 1004 of 10 th Floor, Chocoanzo, C- 38 & 39, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051	9 th Floor, Chocoanzo, C- 38 & 39, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051	9 th Floor, Chocoanzo, C- 38 & 39, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051

The Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Virtual Fund, due diligence certificate by the AIC, Key Personnel, Investors' rights & services, risk factors, penalties & pending litigations etc. Investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.sbiinf.com.

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996 (herein after referred to as SEBI (MF) Regulations), as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

SEI Nifty Midcap 150 ETF

The Scheme offered by SEI Mutual Fund is not sponsored, endorsed, sold or promoted by NSE INDICES LIMITED (formerly known as India Index Services & Products Limited (IISL)). NSE INDICES LIMITED does not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) and disclaims all liability to the investors of "the Scheme" or any member of the public regarding the advisability of investing in securities generally or in the "the Scheme" (invest in NIFTY Midcap 150 Index) or particularly in the ability of the NIFTY Midcap 150 Index to track general stock market performance in India. Please read the full Disclaimers in relation to the NIFTY Midcap 150 Index in the Offer Document / Prospectus/ Information Statement.

Disclaimer from NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the Disclaimer Clause of NSE.

Disclaimer from BSE: It is to be distinctly understood that the permission given by BSE Limited should not be in any way deemed or construed that the SIO has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the SIO. The investors are advised to refer to the SIO for the full text of the disclaimer clause of the BSE Limited.

This Key Information Memorandum is dated: 10/03/2025

Investment objective:	The investment objective of the scheme is to provide returns that correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved. This scheme does not assure or guarantee any returns.															
Asset Allocation Pattern of the scheme	<table border="1"> <thead> <tr> <th data-bbox="170 338 735 371" rowspan="3">Instruments</th> <th colspan="2" data-bbox="735 338 970 371">Indicative allocations</th> </tr> <tr> <th colspan="2" data-bbox="735 371 970 404">(N of total assets)</th> </tr> <tr> <th data-bbox="735 404 839 437">Minimum</th> <th data-bbox="839 404 970 437">Maximum</th> </tr> </thead> <tbody> <tr> <td data-bbox="170 437 735 495">Securities covered by the Nifty Midcap 150 Index</td> <td data-bbox="735 437 839 495">95</td> <td data-bbox="839 437 970 495">100</td> </tr> <tr> <td data-bbox="170 495 735 594">Government Securities* including Triparty Repo and units of liquid mutual fund</td> <td data-bbox="735 495 839 594">0</td> <td data-bbox="839 495 970 594">5</td> </tr> </tbody> </table>	Instruments	Indicative allocations		(N of total assets)		Minimum	Maximum	Securities covered by the Nifty Midcap 150 Index	95	100	Government Securities* including Triparty Repo and units of liquid mutual fund	0	5		
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	(N of total assets)															
	Minimum	Maximum														
Securities covered by the Nifty Midcap 150 Index	95	100														
Government Securities* including Triparty Repo and units of liquid mutual fund	0	5														
*Government securities includes G-Secs, SOIs, treasury bills.																
It may be noted that after the closure of the NFO Period/pending deployment of the funds of the Scheme, the Scheme may park the funds in Government securities including Triparty Repo, and units of liquid mutual fund until the full deployment is achieved.																
The Scheme may take an exposure to equity derivatives of constituents of the underlying index or the index itself for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions, as permitted subject to rebalancing within 7 days (or as specified by SEBI from time to time). The exposure of scheme in derivative instruments for non hedging and rebalancing purpose shall be up to 3% of the net assets of the scheme.																
Pursuant to clause 12.24 of SEBI Master Circular for mutual funds dated June 27, 2004 the cumulative gross exposure through equities, in Government securities including Triparty Repo, and units of liquid mutual fund and equity derivatives (gross notional exposure) and such other securities/assets as may be permitted by the Board from time to time, subject to prior approval from SEBI, if required, should not exceed 100% of the net assets of the scheme. However, in accordance with Paragraph 12.25.3 of Master Circular for Mutual Funds and SEBI letter no. SEBI/HO/IMD-I/DOF3/Dtr/P/2021/31487/1 dated November 3, 2021 addressed to AMFI, it has been mentioned that cash or cash equivalents like Government securities, T-Bills and repo on Government Securities with residual maturity of less than 91 days may be treated as not creating any exposure.																
The Scheme may engage in stock lending upto 20% of net assets of the scheme with maximum single intermediary exposure restricted to 5% of the net assets or as permitted by SEBI from time to time.																
This investment in units of liquid mutual fund is subject to prevailing regulatory limits of aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company which shall not exceed 5% of the net asset value of the mutual fund.																
The Scheme shall not invest in repo & reverse repo in corporate debt. The scheme will not invest in ADR/ GDR/ Foreign Securities. The scheme will not invest in Securitised Debt. The scheme shall not engage in short selling.																

The Scheme shall not invest in Unrated debt and money market instruments (except G-Secs, T-Bills and other money market instruments).
 The Scheme will not make any investment in debt instruments having structured obligations and credit enhancements.
 The Scheme shall not invest in Credit default swaps.
 The Scheme shall not invest in securities covered in paragraph 11.3 of Master circular for Mutual Funds.
 The Scheme shall not invest in InvTS.
 The scheme shall not invest in bespoke or complex debt products.
 The scheme shall not engage in inter-scheme transaction.

The Investment Manager would monitor the tracking error & tracking difference of the Scheme on an ongoing basis and would seek to minimize the same to the maximum extent possible. Under normal circumstances, such tracking error is not expected to exceed 2% per annum. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error/difference relative to performance of the Underlying index.

The scheme shall be in conformity with clause 3.4 of SEBI Master Circular for mutual funds dated June 27, 2024 or any other such guidelines as recommended by SEBI from time to time.

The scheme shall be in conformity to applicable SEBI requirements pertaining to Passive Funds as mentioned in SEBI Circular for mutual funds dated June 27, 2024 or any other such guidelines as recommended by SEBI from time to time.

Apart from the investment restrictions prescribed under SEBI (MF) Regulations, the fund follows internal limits vis-à-vis limiting exposure to a particular stock or sector, etc.

Indicative Table (Actual instrument percentages may vary subject to applicable SEBI circulars)

Sr. No.	Type of Instrument	Percentage of exposure	Circular references
1.	Equity Derivatives for hedging and non-hedging purposes	Upto 5%	Paragraph 11.25 of the SEBI Master Circular dated June 27, 2024
2.	Securities Lending and borrowing.	Upto 20% The Scheme shall adhere to the following limits should it engage in Stock Lending: 1. Not more than 20% of the net assets of the Scheme can generally be deployed in Stock Lending. 2. Not more than 5% of the net assets of the Scheme can generally be deployed in Stock Lending to any single counter party (as may be applicable).	Paragraph 11.11 of the SEBI Master Circular dated June 27, 2024
3	Units of Mutual Funds	Upto 5% Scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees provided that aggregate inter-scheme investments	Clause 4 of Schedule 7 read with Regulation 44(1).

made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund.

The scheme shall not invest in below instruments:

Sr. No.	Type of securities/instruments
1	ACR/ GDR/ Foreign Securities
2	Repo and reverse repo in corporate debt
3	Securitized Debt
4	Credit Default Swap transactions
5	Unrated debt and money market instruments (except G-Secs, T-Bills and other money market instruments)
6	Unrated debt instrument
7	Debt Instruments having structural obligations and credit enhancements.
8	Debt Instruments with special features
9	WMTs
10	Exotic or complex debt products

The scheme shall not engage in short selling.

The scheme shall not engage in inter-scheme transactions.

Change in Asset Allocation:

The above investment pattern is indicative and may be changed by the Fund Manager for a short-term period on defensive considerations, in accordance with paragraph 1.54 of the SEBI master circular for Mutual Funds dated June 27, 2024, keeping in view market conditions, market opportunities, applicable SEBI (MF) Regulations, legislative amendments and other political and economic factors, the intention being at all times to seek to protect the interests of the unit holders. If the exposure falls outside the above mentioned asset allocation pattern, the portfolio shall be rebalanced by AMC within 7 calendar days from the date of said deviation.

Portfolio Rebalancing:

In line with clause 3.6.7.1 of SEBI Master Circular for mutual funds dated June 27, 2024, in case of change in constituents of the index due to periodic review, the portfolio of Scheme shall be rebalanced within 7 calendar days.

Timelines for deployment of funds collected in NFO:

Pursuant to SEBI circular no. SEBI/HO/MF/MD-PO-3/P/O/2023/28 dated February 27, 2023, the Fund manager shall aim to deploy the funds garnered during the NFO within 30 business days from the date of allotment of units.

In an exceptional case, if the fund manager is not able to deploy the funds within 30 business days as per the scheme's asset allocation, reasons in writing, including details of efforts made to deploy the funds, will be placed before the Investment Committee. The Investment Committee, after examining the root cause for delay in deployment, may extend the timeline by 30 business days.

There can be no assurance that the investment objective of the scheme will be achieved.

Investment strategy	<p>The Scheme will track Nifty Midcap 150 Index and will use a "passive" or indexing approach to endeavour to achieve scheme's investment objective. Unlike other funds, the scheme will not try to "beat" the market, it track and do not seek temporary defensive positions when market decline or appear overvalued. The AMC does not make any judgments about the investment merit of a particular stock or a particular industry segment nor will it attempt to apply any economic, financial or market analysis. Indexing eliminates active management risks with regard to over/underperformance vis-à-vis a benchmark.</p> <p>Since the scheme is an exchange traded fund, the scheme will only invest in the securities constituting the underlying index. However, Due to corporate action in companies comprising of the index, the scheme may be allocated (allotted) securities which are not part of the index. The scheme may hold upto 5% of their total assets in stocks not included in the corresponding Underlying Index. For example, the AMC may invest in stocks not included in the relevant Underlying Index in order to reflect various corporate actions (such as mergers) and other changes in the relevant Underlying Index (such as reconstitutions, additions, deletions and these holdings will be in anticipation and in the direction of impending changes in the underlying index).</p> <p>These investments which fall outside the underlying index shall be rebalanced within a period of 7 calendar days.</p> <p>Derivative Strategies: The Scheme may take exposure to derivatives for non-hedging purpose as permitted by SEBI (MF) Regulations from time to time. Such exposure to derivative instruments will be in line with the investment objective and overall strategy of the scheme.</p> <p>Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty, and decision of fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.</p> <p>The risks associated with the use of derivatives are different from or possibly greater than, the risks associated with investing directly in securities and other traditional investments.</p>
Risk Profile of the Scheme	<p>Mutual Fund Units involve investment risks including the possible loss of principal. Scheme specific risk factors are summarized below:</p> <p>Equity and equity related risk:</p> <p>a) Equity and equity related instruments are volatile in nature and are subject to price fluctuations on daily basis. The volatility in the value of the equity and equity related instruments is due to various micro and macro-economic factors affecting the securities markets. This may have adverse impact on individual securities factor and consequently on the NAV of Scheme.</p> <p>b) The inability of the Scheme to make intended securities purchases due to settlement problems could cause the Scheme to miss certain investment opportunities as in certain cases, settlement periods may be extended significantly by unforeseen circumstances. Similarly, the inability to sell securities held in the scheme portfolio may result, at times, in potential losses to the scheme, should there be a subsequent decline in the value of the securities held in the scheme portfolio.</p> <p>c) Trading volumes, settlement periods and transfer procedures may restrict the liquidity of the investments made by the scheme. Different segments of the Indian financial markets have different</p>

settlement periods and such periods may be extended significantly by unforeseen circumstances leading to delays in receipt of proceeds from sale of securities.

Risk associated with derivatives:

- a. The AMC, on behalf of the Scheme may use various derivative products, from time to time, in an attempt to protect the value of the portfolio and enhance unit holders' interest. Investors should understand that derivative products are specialized instruments that require investment techniques and risk analysis different from those associated with stocks and bonds. The use of a derivative requires an understanding not only of the underlying instrument but of the derivative itself. Other risks include but are not limited to the risk of mispricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices. There may be a cost attached to selling or buying futures or another derivative instrument. Further there could be an element of settlement risk, which could be different from the risk in settling physical shares. The possible lack of a liquid secondary market for a futures contract or listed option may result in inability to close futures or listed option positions prior to their maturity date.
- b. Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of fund manager may not always be profitable.
- c. No assurance can be given that the fund manager will be able to identify or execute such strategies. The risks associated with the use of derivatives are different from or possibly greater than the risks associated with investing directly in securities and other traditional investments.
- d. The derivatives will entail a counter-party risk to the extent of amount that can become due from the party.
- e. An exposure to derivatives can also limit the profits from a genuine investment transaction.
- f. Efficiency of a derivatives market depends on the development of a liquid and efficient market for underlying securities and also on the suitable and acceptable benchmarks.
- g. The risks associated with the use of derivatives are different from or possibly greater than the risks associated with investing directly in securities and other traditional investments.

Market trading risk: Investments in the scheme may be subject to the following market trading risk: Absence of a prior active market, lack of market liquidity. Units of the scheme may trade at prices other than NAV. **Regulatory Risk, Right to Limit Redemptions, Redemption Risk, Asset Class Risk, Units to be held only through demat accounts.**

Tracking error risk: The Fund Manager would not be able to invest the entire corpus exactly in the same proportion as in the underlying index due to certain factors such as the fees and expenses of the respective scheme, corporate actions, cash balance, charges to the underlying index and regulatory policies which may affect AMC's ability to achieve close correlation with the underlying index of the scheme. The scheme's returns may therefore, deviate from those of its underlying index. The tracking error i.e. the annualized standard deviation of the difference in daily returns between the underlying index and the NAV of the Scheme based on past one year rolling data shall not exceed 2%. In case of unavoidable circumstances in the nature of force majeure, which are beyond the control of the AMCs, the tracking error may exceed 2% and the same shall be brought to the notice of Trustees with corrective actions taken by the AMC, if any.

Tracking difference risk: The Fund Manager may not be able to invest the entire corpus exactly in the same proportion as in the underlying index due to certain factors such as the fees and expenses of the scheme, corporate actions, cash balance, changes to the underlying index and regulatory policies which may affect

AMC's ability to achieve close correlation with the underlying index of the scheme. The scheme's returns may therefore deviate from those of its underlying index. Tracking Difference is the Difference of returns between the Scheme and the Benchmark Index annualized over 1 year, 3 Year, 5 Year, 10 year and Scheme Since Inception period. It will be the endeavor of the fund manager to keep the tracking difference as low as possible. Tracking Difference shall be disclosed only if the scheme has completed 1 year period. The Tracking difference is to be disclosed on a monthly basis on www.zenit.com and AMFI website.

Passive Investments: As the scheme proposes to invest not less than 95% of the net assets in the securities of the benchmark index, the Scheme will not be actively managed. The Scheme may be affected by a general decline in the Indian markets relating to its Underlying Index. The Scheme invests in the securities included in its underlying index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

Risk pertaining to Nifty Midcap 150 Index: Nifty Midcap 150 Index comprises of well diversified stocks. Equities are volatile in nature and are subject to price fluctuations on daily basis. The volatility in the value of the equity instruments is due to various micro and macroeconomic factors affecting the securities markets. This may have adverse impact on individual securities, sector and consequently on the NAV of Scheme.

Risks pertaining to transaction in units through stock exchange Mechanism: Lack of Market Liquidity: The Scheme may not be able to immediately sell certain types of illiquid Securities. The purchase price and subsequent reduction of restricted and illiquid Securities may reflect a discount, which may be significant, from the market price of comparable Securities for which a liquid market exists.

Risks associated with Securities Lending: Securities Lending is a lending of securities through an approved intermediary to a borrower under an agreement for a specified period with the condition that the borrower will return equivalent securities of the same type or class at the end of the specified period along with the corporate benefits accruing on the securities borrowed. There are risks inherent in securities lending including the risk of failure of the other party, in which case the securities might go in for auction. In the event of exceptional circumstances resulting in non-availability of securities in auction, such transactions would be financially closed out at appropriate rates as per exchange regulations. Besides there will also be temporary illiquidity of the securities that are lent out and the Scheme(s) will not be able to sell such lent out securities until they are returned.

There are risks associated with investment in Equities and equity related instruments like volatility, inability of the Scheme to make intended securities purchases and sale, Trading volumes, settlement periods and transfer procedures may restrict the liquidity of the investments made by the scheme and there are also price fluctuations risks associated with the underlying index.

Risks associated with ETFs:

- The Scheme will be a passively managed ETF and may be affected by a general decline in the Indian markets relating to its Underlying Index. The Scheme invests in the securities included in its Underlying Index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.
- The scheme will be listed on NSX Limited, however, there can be no assurance that an active secondary market will develop or be maintained.
- Investment in ETFs is subject to tracking error. Factors such as the fees and expenses of the Scheme, corporate actions, cash balances, changes to the Underlying Index and regulatory policies may affect the

AMC's ability to achieve close correlation with the Underlying Index of the Scheme. The AMC will endeavour to consistently minimise the tracking error and track the index as closely as possible.

Risk associated with Partial Execution: When Market Makers or large investors come directly to the AMC for creation/redemption in creation unit size, there could be instances of corporate action such as merger/ demerger of companies or market volatility, due to which certain stocks may hit the upper or lower circuit or may be unavailable for trade. While the endeavour is to completely replicate the constituents of the underlying index, it may not be possible at times in the above mentioned scenarios. This may have a bearing on processes such as, including but not limited to, the usual unit allotment timelines, price at which the particular stock may be allocated to the investor, refund timelines etc. and may impact the tracking error as well.

Risks associated with investment in units of mutual fund: Investment in Mutual Fund Units involves investment risks, including but not limited to risks such as liquidity risk, volatility risk, default risk including the possible loss of principal.

- **Liquidity risk:** The liquidity of the scheme's investments is inherently restricted by trading volumes and settlement periods. In the event of an inordinately large number of redemption requests, or of a restructuring of the scheme's investment portfolio, these periods may become significant. In view of the same, the Trustees may limit redemptions (including suspending redemptions) under certain circumstances as specified under the Scheme Information Document.
- **Volatility risks:** There is the risk of volatility in markets due to external factors like liquidity flows, changes in the business environment, economic policy, etc. The scheme will manage volatility risk through diversification across companies and sectors.
- **Default risk:** Credit risk is a risk resulting from uncertainty in counterparty's ability or willingness to meet its contractual obligations. This risk pertains to the risk of default of payment of principal and interest. Government Securities have a zero credit risk while other debt instruments are rated according to the issuer's ability to meet the obligations.

Risk Factor in respect of investment in TREFs

a. **Interest rate risk:** This risk arises from uncertainty in the rate at which cash flows from the securities may be reinvested. While the rate of interest for TREFs remains correlated to the repo rate, it also may vary based on inter-bank lending demand & supply. Hence, there remains a risk of rate at which TREFs will get re-invested.

b. **Settlement risk:** Since the settlement for TREFs happens through CCL, the risk of default from counterparty is limited. However, in case a clearing member fails to honour their settlement obligations, the "Default Waterfall" mechanism is used to make complete the settlement process. As per the waterfall mechanism, 1st step, the defaulter's margin and the defaulter's contribution to the default fund have been appropriated; 2nd step, CCL's contribution is used to meet the losses; 3rd step, Post utilization of CCL's contribution, if there is a residual loss, it is appropriated from the default fund contributions of the non defaulting members.

Hence, the scheme is subject to the risk of loss to the extent of initial margin and default fund contribution being invoked in the event of failure of any settlement obligations.

Risks associated with investing in State Development Loans (SDL): Market Liquidity risk with fixed rate SDL, even though the SDL market is relatively liquid when compared to other corporate bond instruments, on certain occasions, there could be difficulties in transacting in the market due to extreme volatility leading to contraction in market volumes. Also, the liquidity of the Scheme may suffer in case the relevant guidelines issued by state governments undergo any adverse changes. Interest Rate risk associated with SDL – while SDL generally carry relatively minimal credit risk since they are issued by the respective State

	<p>Governments, they do carry price risk depending upon the general level of interest rates prevailing from time to time. Generally, when interest rates rise, prices of fixed income securities fall and when interest rates decline, the prices of fixed income securities increase. The extent of fall or rise in the prices is a function of the coupon rate, days to maturity, and the increase or decrease in the level of interest rates. The price-risk is, however, not unique to SDI, it exists for all fixed income securities. Therefore, their prices tend to be influenced more by movement in interest rates in the financial system than by changes in the government's credit rating. By contrast, in the case of corporate or institutional fixed income securities, such as bonds or debentures, prices are influenced by their respective credit standing as well as the general level of interest rates.</p> <p>Risks associated with investing in Government of India Securities: Market Liquidity risk with fixed rate Government of India Securities even though the Government of India Securities market is more liquid compared to other debt instruments, on certain occasions, there could be difficulties in transacting in the market due to extreme volatility leading to constriction in market volumes. Also, the liquidity of the Scheme may suffer in case the relevant guidelines issued by Reserve Bank of India undergo any adverse changes.</p> <p>Interest Rate risk associated with Government of India Securities - while Government of India Securities generally carry relative, minimal credit risk since they are issued by the Government of India, they do carry price risk depending upon the general level of interest rates prevailing from time to time. Generally, when interest rates rise, prices of fixed income securities fall and when interest rates decline, the prices of fixed income securities increase. The extent of fall or rise in the prices is a function of the coupon rate, days to maturity, and the increase or decrease in the level of interest rates. The price-risk is not unique to Government of India Securities, it exists for all fixed income securities. Therefore, their prices tend to be influenced more by movement in interest rates in the financial system than by changes in the government's credit rating. By contrast, in the case of corporate or institutional fixed income securities, such as bonds or debentures, prices are influenced by their respective credit standing as well as the general level of interest rates.</p> <p>For details on risk factors and risk mitigation measures, please refer SID.</p>
Plans /Options	NA
Applicable NAV (after the scheme opens for subscriptions and redemptions)	<p>(i) For Market Makers (Large Investor only)</p> <p>A. Subscription (Purchase)</p> <p>The number of Units of the Scheme that investors can create in exchange of the Portfolio Deposit and Cash Component is on the basis of creation unit size of the Scheme. Units of the Scheme in less than Creation Unit size cannot be purchased directly with the Fund.</p> <p>The Fund may allow cash (through RTGS/transfer/Cheque) Purchase of Units of the Scheme in Creation Unit size by Large Investors/Market Makers. Purchase request for Creation Unit shall be made by such investor to the Fund/AMC where upon the Fund/AMC will arrange to buy the underlying portfolio Securities on behalf of the investor. The Portfolio Deposit and Cash Component will be exchanged for the Units of the relevant Scheme in Creation Unit size.</p> <p>B. Redemption (Sale)</p> <p>The Fund may allow cash Redemption of the Units of the Scheme in Creation Unit size by Large Investors/Market Makers. Such investors shall make Redemption request to the Fund/AMC whereupon the Fund/AMC will arrange to sell underlying portfolio Securities on behalf of the investor. Accordingly, the sale proceeds of portfolio Securities, after adjusting necessary charges/costs, will be remitted to the investor.</p>

(ii) For others (except Market Makers/ Large Investors):

Applicable NAV is the Net Asset Value per Unit at the close of the Business Day on which the application for redemption is received at the Official Point of Acceptance of Transaction (OPAT) of SBI MF and is considered accepted on that day. An application is considered accepted on that day, subject to it being complete in all respects and received prior to the cut-off time on that Business Day.

Investors / Unit holders to note that Cut-off time mentioned in this document are not applicable to transactions undertaken on a recognised Stock Exchange.

In terms of para 8.7 of SBI Master Circulars for Mutual Funds dated June 27, 2024, transactions in units of the Scheme by Market Makers/ Large Investors/others, directly with the AMC, intra-day NAV, based on the executed price at which the securities representing the underlying index are purchased / sold, shall be applicable.

Minimum Application Amount	Purchases	Additional Purchases	Redemptions
	<p>During NFO Period: Rs. 5,000 per application and in multiples of Rs. 1 thereafter. Units will be allotted in whole figures and the balance amount will be refunded.</p> <p>On Continuous Basis: Market Makers (MM): MM can directly purchase in blocks from the fund in 'Creation Unit' Size on any business day, in cash or by depositing silver and cash component as per the creation unit size of the fund.</p> <p>Large Investors*: Minimum amount of Rs. 25 crores for transacting directly with the AMC. The executed value of the units should be greater than Rs. 25 crores and units should in multiples of creation unit size.</p> <p>On the Exchange - * The units of the scheme can be purchase in minimum lot of 1 unit and in multiples thereof.</p>	<p>Directly with Fund: Market Makers (MM): MM can directly purchase in blocks from the fund in 'Creation Unit' Size on any business day, in cash or by depositing silver and cash component as per the creation unit size of the fund.</p> <p>Large Investors*: Minimum amount of Rs. 25 crores for transacting directly with the AMC. The executed value of the units should be greater than Rs. 25 crores and units should in multiples of creation unit size.</p> <p>On the Exchange - * The units of the scheme can be purchase in minimum lot of 1 unit and in multiples thereof.</p>	<p>Directly with Fund: Market Makers (MM): MM can directly redeem in blocks from the fund in 'Creation Unit' Size on any business day, in cash or by depositing silver and cash component as per the creation unit size of the fund.</p> <p>Large Investors*: Minimum amount of Rs. 25 crores for transacting directly with the AMC. The executed value of the units should be greater than Rs. 25 crores and units should in multiples of creation unit size.</p> <p>On the Exchange - * The units of the scheme can be redeem in minimum lot of 1 unit and in multiples thereof.</p>

Creation Unit Size	<p>Creation Unit is fixed number of units of the Scheme, which can be purchased (redeemed) by investor(s) directly with the Fund in exchange for cash.</p> <p>4,00,000 units and in multiples thereof</p> <p>The Creation Unit Size may be changed by the AMC at its discretion and the notice of the same shall be published on AMC's website. The fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the underlying instruments.</p>
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Despatch of Repurchase (Redemption) request	<p>Redemption: Within 2 working days of the receipt of the redemption request at the authorized centre of the SEBI Mutual Fund.</p> <p>Further, in exceptional situations additional timelines in line with AMFI letter no. AMFI/SEF/MSM - CDR/74/2021-22 dated January 28, 2022 will be applicable for transfer of redemption or repurchase proceeds to the unitholders.</p>
Benchmark Index	Nifty Midcap 150 Index TR
Income Distribution cum Capital Withdrawal (IDCW) Policy	<p>The Trustee reserves the right to declare Income Distribution cum Capital withdrawal (IDCW) under the IDCW option of the Scheme depending on the net distributable surplus available under the Scheme.</p> <p>The procedure and manner of payment of IDCW shall be in line with Chapter 11 of the SEBI Master Circular for Mutual Funds dated June 27, 2024, as amended from time to time.</p> <p>Investors are requested to note that amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price of the unit that represents realized gains.</p>
Name of the Fund Manager	Mr. Vinod Chhabra
Name of the Trustee Company	SEBI Mutual Funds Trustee Company Private Limited
Performance of the scheme	This is a new scheme. This scheme does not have any performance track record.
Additional Scheme Related Disclosure	<p>This is a new Scheme and therefore, the requirement of following additional disclosures shall not be applicable for the Scheme.</p> <ol style="list-style-type: none"> 1. Top 10 holdings by issuer: https://www.sebi.com/sebiinfo/holdings/707 2. Fund allocation towards various sectors: https://www.sebi.com/sebiinfo/fund-source/total/30-sebiinfo-midcap150-ett-also 3. Portfolio Turnover Ratio – Not Applicable
Expenses of the scheme	<p>New Fund Offer Period: These expenses are incurred for the purpose of various activities related to the IPO like sales and distribution fees, paid marketing and advertising, register expenses, printing and stationery, bank charges etc.</p> <p>The entire New Fund Offer expenses for the launch the Scheme will be borne by the AMC.</p>
Load Structure	Exit Load: Nil
Recurring Expenses	<p>The AMC has estimated that the expenses upto 3.02% per annum as per regulation 52(5)(b) (plus additional expenses as allowed under regulation 52(5A)) of the daily net asset will be charged to the scheme. The maximum annual recurring expenses that can be charged to the Scheme, excluding issue or redemption expenses, whether initially borne by the mutual fund or by the asset management company, but including the investment management and advisory fee shall be within the limits stated in Regulation 52 read with Chapter 10 of SEBI master circular for Mutual Funds dated June 27, 2024.</p> <p>These estimates have been made in good faith as per the information available to the investment Manager based on past experience and are subject to change intimes. Types of expenses charged shall be as per the SEBI (MF) Regulations. These are the fees and expenses for operating the scheme. These expenses include Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents.</p>

fee, marketing and selling costs etc. incurred towards different heads mentioned under regulations 52(2) and 52(4) and as illustrated in table below:

Expense Head	% of Daily Net Assets
Investment Management and Advisory Fees	
Trustee fee	
Audit fees	
Custodian fees	
RTA Fees	
Marketing & selling expense	
Cost related to investor communications	
Cost of fund transfer from location to location	
Cost of providing account statements and income. Distribution cum application withdrawal redemption cheques and statements	Upto 1.00%
Costs of statutory advertisements	
Cost towards investor education & awareness	
Brokerage & transaction cost over and above 12 bps and 5 bps for cash and derivative market trades respectively (refer note 1 below)	
Goods & Services tax or expenses other than investment and advisory fees	
Goods & Services tax on brokerage and transaction cost	
Other Expenses ¹	
Maximum total expense ratio (TER) permissible under Regulation 52 (E) (b)	Upto 1.00%
Additional expenses under regulation 52 (8A) (c) (refer note 2 below)	Upto 0.05%

¹ Any other expenses which are directly attributable to the Scheme, may be charged with the approval of the Trustee within the overall limits as specified in the Regulations except those expenses which are specifically prohibited.

The aforesaid expenses are fungible within the overall maximum limit prescribed under SEBI (MF) Regulations. This means that mutual fund can charge expenses within overall limits without any internal cap on the aforesaid expense head.

In addition to expenses as permissible under Regulation 52 (8) (b), the AMC may charge the following additional costs or expenses to the scheme:

- in terms of Regulation 52 (8A) (a), Brokerage and transaction costs which are incurred for the purpose of execution of trade up to 0.12 per cent of trade value in case of cash market transactions and 0.05 per cent of trade value in case of derivatives transactions. Further in terms of paragraph 10.1.14 of SEBI Master Circular for Mutual Funds dated June 27, 2004, any payment towards brokerage and transaction cost, over and above the said 0.12 per cent and 0.05 per cent for cash market transactions and derivatives transactions respectively, may be charged to the scheme within the maximum limit of Total Expense Ratio (TER) as prescribed under regulation 52 of the SEBI (MF) Regulations. Goods & service tax on brokerage and transaction cost paid for execution of trade, if any, shall be within the limit prescribed under regulation 52 of the SEBI (MF) Regulations.
- in terms of Regulation 52 (8A) (c), the scheme may charge additional expenses incurred towards different heads mentioned under regulations (2) and (4), not exceeding 0.05% of the daily net assets.

- Fursuant to paragraph 10.1.7 of SEBI Master Circular for mutual funds dated June 27, 2024 additional expenses under regulation 52 (5A) (c) shall not be levied if the scheme doesn't have exit load.
- The Goods and Service Tax (GST) on investment management and advisory fees would be charged in addition to above limit. Further, GST on expenses other than investment and advisory fees shall be borne by the Scheme within the maximum limit of annual recurring expenses as prescribed in Regulation 52.
 - As per SEBI Circular No. HO/83/2025 (MD/POD 14/152/2025) dated November 27, 2025, mutual fund distributors shall be eligible for an additional commission for onboarding
 - new individual investors (new PAN) from 6-30 cities, at the Mutual Fund industry level and
 - new women individual investors (new PAN) from both Top 30 and 6-30 cities.

The structure of such additional commission shall be as under:

Investment mode	Commission
Lump Sum Investment	1% of the amount of the first application subject to a maximum of ₹2 provided the investor remains invested for a minimum period of one year.
Systematic Investment Plan (SIP)	1% of the total investment made during the first year, subject to a maximum of ₹2,000.

This additional commission will be paid over and above the existing trail commissions and will be funded from the Investor Education Fund, subject to adequate cash back provisions.

For investor education and awareness initiative, the AMC or the Schemes of the Fund will annually set apart at least 0.01 percent of daily net asset of the Schemes of the Fund within the maximum limit of the total expense ratio as per SEBI Regulation. Further, if the underlying indices of the scheme is notified by SEBI / AMFI in line with the SEBI circular no. SEBI/HO/MD/POD/F/CR/2014/103 dated December 31, 2024, AMC or the Schemes of the Fund will annually set apart 5% of the Total TER charged to direct plans subject to maximum of 0.5 bps of daily net asset of the Schemes towards investor education and awareness initiative.

The Mutual Fund would disclose daily Total Expense Ratio (TER) of scheme on the mutual fund website and on the website of AMFI. Any change in the base TER (i.e. TER excluding additional expenses provided in Regulation 52(5A)(c) of SEBI (MF) Regulations and Goods and Services Tax on investment management and advisory fees) in comparison to previous base TER charged to the scheme (plan) will be communicated to investors and the notice of such change in base TER will be updated on the website, at least three working days prior to effecting such change, in the manner specified by SEBI, from time to time. Investors can refer <https://www.amfi.com/en-us/disclosure-total-expense-ratio-of-mutual-fund-schemes> for Total Expense Ratio (TER) details.

Actual expenses for the previous financial year: A

Tax treatment for the investors	Investors are advised to refer to the details in the Statement of Additional Information & also independently refer to their tax advisor.	
Daily Net Asset Value (NAV) Publication	The AMC will calculate and disclose the first Net Asset Value not later than 5 business days from the date of allotment. Subsequently, NAV of the Scheme will be disclosed by 11:00 p.m. on every business day.	
For Investor Grievances please Contact	Name & address of Registrar	Name & address of SEI Mutual Fund
	Computer Age Management Services Limited	Mt. CA. Sarthak (Customer Relations Officer)

	(SEB) Registration No.: 6114000002813; Rayala Towers 550, Anna Salai Chennai 600002 Tel No.: (022) 28801001/08 Fax: (044) 26047303 Email: Enq_Skymf@Sbimutual.com , Website: Wwv.Sbimutual.com	SBI Funds Management Ltd 9th Floor & Unit No. 1002, 1003 and 1004 of 10th Floor, Crescent: C-20 & 39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Tel: 022-61785557 Email: Customer.Delights@Sbimf.com	
Unit holders' Information	<p>Pursuant to Regulation 38 of the SEBI (MF) Regulations, the following shall be applicable with respect to account statement:</p> <p>As the Units of the Scheme are in Demat, the holding statement issued by the Depository Participant would be deemed to be adequate compliance with requirements of SEBI regarding dispatch of statements of account.</p> <p>In terms of SEBI Circular No. R/NSD/DP/31/2014 dated November 11, 2014 on Consolidated Account Statement, investors having Demat account has an option to receive consolidated account statement:</p> <ul style="list-style-type: none"> Investors having MF investments and holding securities in Demat account shall receive a single Consolidated Account Statement (CAS) from the Depository. Consolidation of account statement shall be done based on Permanent Account Number (PAN). In case of multiple holding, it shall be PAN of the first holder and pattern of holding. The CAS shall be generated monthly. If there is any transaction in any of the Demat accounts of the investor or in any of his mutual fund folios, depositories shall send the CAS within twelve (12) days from the month end and to investors that have opted for delivery via physical mode, within fifteen (15) days from the month end via FYM/ 54, 2025 pursuant to SEBI Circular No. SEBI/ND/NSD/RegD/CR/9/2025/18 dated February 18, 2025. In case, there is no transaction in any of the mutual fund folios and demat accounts then CAS with holding details shall be sent to the investor on half yearly basis. The depositories shall dispatch the CAS to investors that have opted for e-CAS on or before the eighteenth (18th) day of April and October and to investors that have opted for delivery via physical mode by the twenty first (21st) day of April and October. <p>The half yearly portfolio of scheme (along with the SIP) shall be disclosed within 10 days from close of each half year on the Website of the Mutual Fund (www.sbimf.com) and on the Website of AMR (www.amrindia.com). Also, the Fund shall email the half yearly portfolio to the unitholders whose email address is registered with the Fund within 20 days from close of each half year. The AMC shall publish an advertisement in all India edition of at least two daily newspapers, one each in English and Hindi, every half year disclosing the hosting of the half yearly statement of the scheme portfolio on the Website of the Mutual Fund and on the Website of AMR and shall also specify the modes through which a written request can be submitted by the unitholder for obtaining a copy of the statement of scheme portfolio. Further, before expiry of one month from the close of each half year i.e. on March 31 or September 30, the Fund shall host a soft copy of half yearly unaudited financial results on the website of the Fund and that of AMR. A notice shall be published disclosing the hosting of such financial results on the website of the mutual fund, in atleast one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the mutual fund is located.</p>		

This Key Information Memorandum is dated: 10/03/2025

GENERAL INFORMATION AND GUIDELINES

1. Please read carefully the scheme information document(s) of the scheme(s) containing the terms of offer before investing. Prospective investors should not treat the contents of this document or the Scheme Information Document of the scheme(s) as advice relating to legal, taxation, investment or any other matter and are recommended to consult their own professional advisors concerning the acquisition, holding or disposal of the Mutual Fund units. It must be understood clearly that all applicants are deemed to have accepted the terms subject to which this offer is being made and bind themselves to the terms upon signing the application form and remitting payment. The Scheme Information Document(s) / Key Information Memorandum(s) of the respective scheme(s) are available with the SBI MF Branches/Office of C&A/ brokers/distributors and also displayed at the SBI MF website i.e. www.sbi.mf.com
2. Please complete the Application Form legibly in black ink or any dark coloured ink, in the English language, in BLOCK CAPITALS. Please strike out with a line across any section that is not applicable.
3. Application by post: Applications can be sent by post to the office of the Registrar to the scheme (Corporate Age Management Services Ltd., Rajiv Towers, 1st, Anna Salai, Chennai - 600 002) and should be accompanied by cheque payable at Chennai. Applications received by post will be deemed to have been submitted on date of receipt at the Registrar's and.
4. Investors are advised to retain the acknowledgement slip signed/stamped by the collection centre where they submit the application.
5. Mode of Payment: Payment may be made by cheque payable locally, at any of the official point of acceptance of SBI MF. Cheques should be drawn in favour of "SBI Nifty Midcap 150 ETF". Guestation cheques and Non-CTS cheques will not be accepted and application forms accompanied by such cheques will be rejected. Please do not pay Cash for subscription to any Agent.
6. Allotment of Mutual Fund Units: Allotment is assured to all applicants provided the applications are complete in all respects and are in order. Applications not complete in any respect are liable for rejection.
7. SBI has banned spacing in any form. Investors should not be guided by considerations other than the Scheme's objective for investment.
8. Right to Limit Redemptions:

In accordance with paragraph 1.12 of SBI Master Circular for Mutual Funds dated May 15, 2021, the provisions of restriction on redemption (including which but) in Schemes of SBI Mutual Fund are as under:-

- a) Restrictions may be imposed where there are circumstances leading to a systemic crisis or event that severely destabilize the market, liquidity or the efficient functioning of the market such as:
 - i. Liquidity issues: When markets or large become illiquid affecting almost all securities rather than any issuer specific security.
 - ii. Market failures, exchange closure: When markets are affected by unexpected events which impact functioning of exchanges or the regular course of transactions. Such unexpected events could also be related to political, economic, military, monetary or other emergencies.
 - iii. Operational issues: When exceptional circumstances are caused by force majeure, unpredictable operational problems and technical failures (e.g. a black out).
- b) Restriction on redemption may be imposed for a specified period of time not exceeding 10 Business Days in any period of 30 days.
- c) When restriction on redemption is imposed, the following procedure will be applied:
 - i. No redemption requests upto Rs. 2 Lacs shall be subject to such restriction.
 - ii. Where redemption requests are above Rs. 2 Lacs, AIC shall redeem the first Rs. 2 Lacs without such restrictions and remaining part over and above Rs. 2 Lacs shall be subject to such restrictions.

Any restriction on redemption of the units shall be made applicable only after specific approval of the Board of Directors of the Asset Management Company and Trustee Company. The approval from the AIC Board and the Trustee giving details of the circumstances and justification shall also be informed to SBI immediately.

9. **Prevention of Money Laundering:** In terms of the Prevention of Money Laundering Act, 2002, the Rules issued there under and the guidelines/circulars issued by SEBI regarding the Anti Money Laundering (AML) Laws, all SEBI registered intermediaries, including Mutual Funds, are required to formulate and implement a clear identification programme, verify and maintain the record of identity and address of the investors. In this regard, investors who wish to make an investment in the units of mutual fund will be required to produce prescribed documents to any such offices as may be notified by SEBI or AMFI for time to time in order to comply with KYC norms of SEBI.

10. **Ultimate Beneficial Owner:** Pursuant to Prevention of Money Laundering Act, 2002 (PMLA) and Rules framed there under, SEBI (Master circular dated December 31, 2010 on Anti Money Laundering (AML)) sufficient information to identify persons who beneficially own or control the securities account is required to be obtained. Also, SEBI has vide its circular no. CIR-IMF/1/2012 dated January 24, 2012 prescribed guidelines regarding identification of Ultimate Beneficial Owners ("UBO").

As per these guidelines UBO means "Natural Person", or persons who ultimately own, control or influence a client and/or persons on whose behalf a transaction is being conducted, and includes a person who exercises ultimate effective control over a legal person or arrangement. Investors are requested to refer to the "Declaration for UBO" for detailed guidelines on identification of UBO.

The provisions relating to UBO are not applicable where the investor or the owner of the controlling interest is a company listed on a stock exchange, or is a majority-owned subsidiary of such a company. The AMC / Trustees reserves the right to reject application forms submitted without disclosing necessary information as prescribed under the aforesaid laws/ rules/ regulations.

Investors are requested to promptly inform the AMC if the information provided undergoes any change in future.

11. **Application Forms (Incomplete or not accompanied by a Cheque) are liable to be rejected.**

12. **Cash Investments in Mutual Funds:** In order to help enhance the reach of mutual fund products amongst small investors, who may not be tax payers and may not have PAN/bank accounts, such as farmers, small traders/business owners, SEBI has permitted receipt of cash for purchase / additional purchases to the extent of Rs. 10,000/- per investor per mutual fund, per financial year subject to (i) compliance with Prevention of Money Laundering Act, 2002 and Rules framed there under; the SEBI Circulars on Anti Money Laundering (AML) and other applicable AML rules, regulations and guidelines and (ii) sufficient systems and procedures in place. However, payment towards redemptions, IDCs, etc. with respect to aforesaid investments shall be paid only through banking channel.

In view of the above the fund shall accept subscription applications with payment mode as "Cash" ("Cash Investments") to the extent of Rs. 10,000/- per investor per financial year subject to the following:

- Eligible Investors:** Only resident individuals, sole proprietors and minors through guardians, who are KYC compliant and have a Bank Account can make Cash Investments.
- Mode of application:** Applications for subscription with "Cash" as mode of payment can be submitted in physical form only at select DRF of SEI Mutual Fund.
- Cash collection facility with State Bank of India (SBI):** Currently, the Fund has made arrangement with SBI to collect cash at its selected branches from investors (accompanied by a deposit slip issued and verified by the Fund).

The SBI may act as an aggregator for cash received towards subscriptions under various schemes retained on a day at the various SBI branches. AMC reserves the right to reject acceptance of cash investments if it is not in compliance with applicable SEBI circular or other regulatory requirements.

13. **By Investing in the Scheme, the investor authorizes the AMC to share all sensitive personal data / information collected from the investors with its Registrar and Transfer Agents ("RTA") or with any other third party engaged by the AMC / RTA for the purpose of processing / storage etc. The AMC also authorizes the RTA to collect all such sensitive personal data / information on behalf of the AMC, through any mode of communication either directly from investors or through their distributors or through any other third party engaged by the AMC / RTA. Further, the RTA is entitled to retain all such sensitive personal data / information collected from the investors and distributors or any other third party service provided on a permanent basis for the purpose of authenticating the investor's / distributor's identity.**

14. **Support commission shall be paid directly by the investor to the AMFI registered Distributors based on the investor's assessment of various factors including the service rendered by the distributor.**

12. Submission of Application Form: Applications complete in all respects together with necessary remittances may be submitted before the closing of the offer for each Fund at SBI MF Corporate Office, SBI MF - Branches, the designated office of Registrar or other such collecting centres as may be designated by AMC. The list of collection centres is printed overleaf. Application by post: Applications can be sent by post to the office of the Registrar to the scheme and should be accompanied by cheque payable at Chennai. Applications received by post will be deemed to have been submitted on date of receipt at the Registrar's end.

NOTES TO HELP YOU COMPLETE THE APPLICATION FORM

Note 1 - First applicant's personal details:

- a) Applications for individuals: Please write your name in the sequence of First Name, Middle Name and Last Name. Please do not abbreviate any name. Preferably write your name exactly as it appears in the Bank Account (as provided in the bank account details).
- b) In case the Sole / First applicant has an existing PAN No., it should be stated along with name and PAN details in the space provided for them. The form thereafter should be filed from Section 2 (onwards) (i.e. the back side of the form).
- c) Please fill in your date of birth as this may be required to identify you when communicating with us.
- d) If you have an email ID please include it as this will help us receive any queries more promptly.
- e) To help us service you better, your telephone number(s) / mobile number(s) should also be provided including the relevant STD / ISD code.
- f) Permanent Account Number: Permanent Account Number (PAN) is the sole identification number for all investors transacting in the units of SBI Mutual Fund, irrespective of the amount of transaction. Submission of attested copy of PAN card is mandatory for all categories of investors (including NRI, Guardian of a Minor). Attention can be done by distributors / AMC staff etc.
- g) Micro Investments - As per Securities and Exchange Board of India (SEBI) letter no. DN/19541/2012 dated July 24, 2012 regarding Exemption from the need for Permanent Account Number (PAN) for micro financial products* informed that investments in mutual fund schemes (including investments through Systematic Investment Plan (SIP) of up to Rs. 50,000/- (Rupees Fifty Thousand) per investor per year per mutual fund shall be exempted from the requirement of PAN. However, such investors shall be required to quote PAN Exempt KYC Reference Number (REKRN) details of which are given in PAN Exempt Investments. Accordingly, PAN shall be exempted if the aggregate of the lump sum investment (fresh purchase & additional purchase) and SIP installments by an investor in a rolling 12 months period or in a financial year (i.e. April 30 March does not exceed Rs. 50,000/- (Rupees Fifty Thousand) (hereafter referred to as "Micro Investments"). However, the requirements of Know Your Client (KYC) shall be mandatory for all investments, irrespective of the amount of investment.
- h) Know Your Customer (KYC)

KYC (Know Your Customer) norms are mandatory for ALL investors for all types of transactions including purchase, redemption, switches, systematic transactions and also non financial transactions.

Further, to bring uniformity in KYC process, SEBI has introduced a common KYC for all the SEBI registered intermediaries with effect from January 1, 2012. New investors are therefore requested to carry out the KYC process including in-person verification (IPV) with any SEBI registered intermediaries including mutual funds. The KYC application forms are also available on our website www.sbiif.com. SEI Fund Management Ltd. (AMCs) or SEBI/AMFI certified distributors who are KYC compliant are authorized to undertake the IPV for Mutual Fund Investors. Further, in case of any applications received directly (i.e. without being routed through the distributors) from the investors, the Mutual Fund may rely upon the IPV (in the KYC Application Form) performed by the scheduled commercial banks.

In this regard, all categories of investors who wish to make an investment in the units of mutual fund will be required to submit the KYC form along with the prescribed documents at any of the SBI MF Branches or such other office as may be notified by SBI MF from time to time to comply with KYC norms.

Central KYC Records Registry (CKYC) Process

SEBI vide circular no. DN/WRD/06/2015 dated July 21, 2015 and circular no. DN/WRD/12/2015 dated November 10, 2015, has introduced about operationalization of Central KYC Records Registry (CKYC). Further, AMFI vide circular dated December 22, 2015 has prescribed new CKYC forms which shall be applicable for prospective investors.

Accordingly, with effect from February 1, 2017, any new individual investor who has not done KYC under KRA regime shall fill the new KYC form. In case any such new individual investor uses the old KYC form, he/she shall provide additional/missing information by filing the Supplementary KYC form or the new KYC form. Existing investors who are registered or verified in the KRA system can continue making investments without any additional documentation. However, for any modification to their existing records, they need to fill up the KYC form. The aforesaid forms are available on the website of the Fund viz. www.cmfdf.com and for completion of KYC process, the investors are required to visit the nearest Point of Service or Point of Acceptance of Transactions of the Fund. The KYC requirements shall be governed by SEBI Circulars/notifications and RBI Guidelines which may change from time to time.

Once the investor has done KYC with a SEBI registered intermediary, the investor need not undergo the same process again with another intermediary including mutual funds. Investor should enclose the KYC acknowledgement letter with the investment application. Existing KYC compliant investors of the Mutual Fund can continue to invest as per the current practice.

Please refer to www.cmfdf.com for details.

It is mandatory to complete the KYC requirements for all unit holders, including for all joint holders and the guardian in case of folk of a minor investor. Accordingly, financial transactions (including purchases, redemptions, switches and all types of systematic plans) and non-financial requests will not be processed if the unit holders have not completed KYC requirements. Unit holders are advised to use the applicable CRYC & KYC Form for completing the KYC requirements and submit the form at the point of acceptance. Further, upon updation of PAN details with the KRA, the unit holders are requested to intimate our Registrar and Transfer Agent i.e. Computer Age Management Services Limited, their PAN information along with the folio details for updation in our records.

- 9) Your address should be written in full. P.O. Box address is not sufficient. Please provide PIN code to enable us to serve you better.
- 11) Procedure for NRFC applications on a Repatriable basis will be made by remitting funds from abroad through normal banking channels or by cheques drawn on NRE accounts or through Special Non-Resident Rupee Accounts maintained with banks authorized to deal in foreign exchange in India. NRFC applicants are requested to instruct the bank branch through which they have made the remittance or where they have the NRE / RDNR / Special Non-Resident Rupee account to send the necessary NRFC in original on security paper to the registrars as soon as possible to enable early processing of their applications. NRFC can also apply on a non-repatriable basis from their NRE account. NRs should mandatorily state their overseas address in complete otherwise the application will be rejected. NRs are requested to provide an Indian address (if available) for correspondence.
- 12) Who can invest:

- (i) Prospective investors are advised to satisfy themselves that they are not prohibited by any law governing such entity and any Indian law from investing in the Scheme and are authorized to purchase units of mutual funds as per their respective constitutions, charter documents, contracts / other authorizations and relevant statutory provisions.

The following is an indicative list of persons who are generally eligible and may apply for subscription to the units of the Scheme:

- Indian resident adult individuals, either singly or jointly (not exceeding three);
- Minor through parent / lawful guardian; (please see the note below);
- Companies, bodies corporate, public sector undertakings, association of persons or bodies of individuals and societies registered under the Societies Registration Act, 1860;
- Religious and Charitable Trusts, Hindu endowments or private trusts (subject to receipt of necessary approvals as required) and Private Trusts authorized to invest in mutual fund schemes under their trust deeds;
- Partnership firms constituted under the Partnership Act, 1932;
- A Hindu Undivided Family (HUF) through its karta;
- Banks including Co-operative Banks and Regional Rural Banks and Financial Institutions;

- (ii) Non-Resident Indians (NRIs) / Persons of Indian Origin (PIO) on full repatriation basis or on non-repatriation basis.

Prospective investors are advised to note that the DCD / DAI / RSE does not constitute distribution, an offer to buy or sell or solicitation of an offer to buy or sell units of the Fund in any jurisdiction in which such distribution, sale or offer is not authorized as per applicable law. Any investor by making investment in SEI Mutual Fund confirms that he is an

eligible investor to make such investment(s) and confirms that such investment(s) has been made in accordance with applicable law.

- Foreign Portfolio Investor
- Army, Air Force, Navy and other para-military funds and eligible institutions;
- Scientific and Industrial Research Organizations;
- Provident / Pension / Gratuity and such other Funds as and where permitted to invest;
- International Multilateral Agencies approved by the Government of India / RBI; and
- The Trustee, AMC or Sponsor or their associates (if eligible and permitted under prevailing laws).
- A Mutual Fund through its schemes, Including Fund of Funds scheme).
- Such other individuals, entities etc., as may be decided by the Mutual Fund / Trustee from time to time, so long as similar applications they are in conformity with applicable laws / Regulations.

Note: Following is the process for investments made in the name of a Minor through a Guardian:

- Payment for investment by means of Cheque or any other mode shall be accepted from the bank account of the minor or from a joint account of the minor with the guardian or from bank account of the guardian.
- Mutual Fund will send an intimation to unit holders advising the minor (in attesting majority) to submit an application form along with prescribed documents to change the status of the account from "minor" to "major".
- All transactions / standing instructions / systematic transactions etc., will be suspended i.e., the Folio will be frozen for operation by the guardian from the date of beneficiary child completing 18 years of age. If the status of the minor is changed to major upon the minor attaining the status of major, the minor in whose name the investment was made, shall be required to provide all the KYC details, updated bank account details including cancelled original cheque leaf of the new bank account.
- No investments (except SIP / switch in / STP in etc.) in the scheme would be allowed once the minor attains majority i.e., 18 years of age unless the status is changed to major by providing requisite documents.

Notes:

1. Non Resident Indians and Persons of Indian Origin residing abroad (NRI) / Foreign Institutional Investors (FIIs) have been granted a general permission by Reserve Bank of India (Schedule F of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2000 for investing in / redeeming units of the mutual funds subject to conditions set out in the aforesaid regulations.
2. In case of application under a Power of Attorney or by a limited company or a corporate body or an eligible institution or a registered society or a trust fund, the original Power of Attorney or a certified true copy duly notarized or the relevant resolution or authority to make the application as the case may be, or duly notarized copy thereof, alongwith a certified copy of the Memorandum and Articles of Association and/or bye-laws and / or trust deed and / or partnership deed and Certificate of Registration should be submitted. The officials should sign the application under their official designation. A list of specimen signatures of the authorized officials, duly certified / attested should also be attached to the Application Form. In case of a Trust / Fund it shall submit a resolution from the Trustee(s) authorizing such purchases.

Applications not complying with the above are liable to be rejected.

1. Returned cheques are liable not to be presented again for collection, and the accompanying application forms are liable to be rejected.

8. Who cannot invest

It should be noted that the following entities cannot invest in the scheme:

1. Any individual who is a Foreign National, except for Non-Resident Indians and Persons of Indian Origin (who are not residents of United States of America or Canada), provided such Foreign National has procured all the relevant regulatory approvals applicable and has complied with all applicable laws, including but not limited to and pertaining to anti money laundering, know your customer (KYC), income tax, foreign exchange management (the Foreign Exchange Management Act, 1999 and the Rules and Regulations made thereunder) , in the sole discretion and to the sole satisfaction of SBI Fund Management Limited.

ICI Funds Management Limited in its capacity as an asset manager to the ICI Mutual Fund reserves the right to amend/terminate this fact by at any time, bearing in view business/operational exigencies.

- f. Disreputable Corporate Bodies (DCBs) shall not be allowed to invest in the Scheme. These would be firms and societies which are held directly or indirectly but ultimately to the extent of at least 25% by NRIs and trusts in which at least 25% of the beneficial interest is primarily held irrevocably by such persons (DCBs)
- ff. Residents of United States of America and Canada.
- iv. Such other persons as may be specified by AMC from time to time

SEBI/FPIA reserves the right to include / exclude new / existing categories of investors to invest in the scheme from time to time, subject to SEBI Regulations and other prevailing statutory regulations, if any.

Subject to the Regulations, any application for Units may be accepted or rejected in the sole and absolute discretion of the Trustees. For example, the Trustees may reject any application for the Purchase of Units if the application is invalid or incomplete or if, in its opinion, increasing the size of any or all of the Scheme's Unit Capital is not in the general interest of the Unit holders, or if the Trustees for any other reason does not believe that it would be in the best interest of the Scheme or its Unit holders to accept such an application.

The AMC / Trustee may need to obtain from the investor verification of identity or such other details relating to a subscription for Units as may be required under any applicable law which may result in delay in processing the application.

Applications not complete in any respect are liable to be rejected.

Note 2 - Second and Third Applicants' details: The Names of Second and Third Applicants should be provided here. Please see note 1 above.

Note 3 - Bank Particulars: SEBI has made it mandatory for investors in mutual funds to state their bank account numbers in their applications and in redemption requests. Investors are requested to provide these details in the space provided in the application form. This measure is intended to avoid frauds/ misdeeds or theft of investors' monies. Kindly note that applications not containing these details may be rejected. To enable verification of the bank mandate details and ensure e-fortness clearing, the following should be provided.

- Details of the "City" of the Clearing Circle in which the bank / branch participated; and
- The Full-figr MICR (Magnetic Ink Character Recognition) number appearing to the right of the cheque number on the bottom white strip of a cheque leaf. Copy of a cancelled cheque/leaf is mandatory to verify bank account details.
- The IFSC (IFT Code)
- Direct credit facility as and when it is available, we will electronically / directly credit your Redemption proceeds / IDCIF in the Bank account provided by you.
- Depending on your residential status and intent of registration, please indicate the type of bank account most relevant to you from the list of options provided.
- Only CT2 /221C compliant cheques will be accepted.
- In case of change in bank mandate.

For registration of an investor's bank account details at the time of investment and/or registering of new/changed bank account details submitted either separately or together with any financial and/or non-financial transaction the documents as detailed below will need to be submitted by the investor along with the relevant application form / transaction slip / letter for processing of the CGR requests:

- A cheque leaf (with the first holder's/applicant's name printed therein) of the new bank account with the words "CANCELLED" written in bold letters across the face of the cheque OR
- Wetted/Notarized photocopy of a bank cheque leaf (with the first holder's/ applicant's name printed therein) of the new bank mandate.
- In case the first holder's / investor's name is not printed on the face of the cheque or if the new bank account does not provide a cheque book facility then such investor should furnish an attested / notarized copy of the relevant page of the Pass Book of such bank account wherein the first holder's/investor's name and address is clearly legible.

viii) Restriction on acceptance of Third party payments

SBI MF will not accept subscriptions with Third Party payments except in the following exceptional situations:

- Payment by parent / legal guardian on behalf of minor through lumpsum / systematic investment Plans subject to compliance with SEBI Regulations and Guidelines issued by SEBI from time to time.
- Payment by Employer on behalf of employee under Systematic Investment Plans or lump sum / one-time subscription, through Payroll deductions or deduction out of expense reimbursements.
- Custodian on behalf of an FI or a client.
- Payment by Asset Management Company to a Distributor empowered with it an account of commission/incentive etc. in the form of the Mutual Fund Units of the Funds managed by such AMC through Systematic Investment Plans or lump sum / one-time subscription, subject to compliance with SEBI Regulations and Guidelines issued by AMFI, from time to time. (Note: For all the above instances, the investor and the person making the payment should be KYC compliant and also submit 'Third Party Payment Declaration Form' with complete details. The said form is available at the nearest OAT of SBI Mutual Fund or can be downloaded from our website www.sbi.mf.com.)
- Payment by a Corporate to its Agent/Distributor/Dealer (prior arrangement with Principal agent relationship), an account of commission or incentive payable for sale of its goods/services, in the form of the Mutual Fund Units through SIP or lump sum / one-time subscription, subject to compliance with SEBI Regulations and Guidelines issued by SEBI, from time to time.

vi) Registration of Bank Mandate For New Fund Creation

Investor are requested to note that, it is mandatory to submit any one of the following documents in case the default bank account details (i.e. bank account for receipt of redemption / IDCW proceeds) mentioned in the application form is different from pay-in bank details (i.e., bank account from which subscription payment is being made):

- Original Cancelled cheque with first unit holder name and bank account number printed on the face of the cheque (or)
- Bank passbook or bank statement (with current entries not older than 3 months) containing the first unit holder name, bank mandate information and bank account number (or)
- A letter from bank on its letter head duly signed by bank manager/authorized personnel with bank seal, name, designation and employee number confirming the investor details and bank mandate information.

The above documents shall be submitted in original, if copies are furnished, the same must be submitted at any of the official Point of Acceptance of SBI MF where they will be verified with the original documents to the satisfaction of the Fund. The original documents will be returned across the counter to the applicant after due verification. In case the original of any document is not produced for verification, then the copies should be attested by the bank manager/ authorized personnel by affixing the bank seal and mentioning the name, designation and employee code.

The AMC/Trustee reserves the right to amend the aforesaid requirements.

A. Registration of multiple bank accounts

SBI MF also provides a facility to the investors to register multiple bank accounts. Investor can register upto 9 bank accounts in case of individual (HUF), and upto 10 in other cases. Investor may choose one of the registered bank accounts as default bank account for the credit of redemption / IDCW proceeds. In case of existing investors, their existing bank mandate registered with the AMC / RTA, and in case of new investors, their bank account details as mentioned in the application form shall be treated as default bank account for pay-in, if they have not specifically designated a default bank account.

Investors may change the same in writing, using the Multiple Bank Account Registration. By registering multiple bank accounts, investors can use any of the registered bank accounts to receive IDCW / redemption proceeds. These account details will be used by the SBI MF RST for verification of instrument used for subscription to ensure that third party payments are not used for mutual fund subscription, except where permitted. Investors are requested to avail the facility of registering multiple bank accounts by filling in the Application Form for Registration of Multiple Bank Accounts available at the nearest SBI MF Branches or the same can be downloaded from our website www.sbi.mf.com

In case the application for subscription does not comply with the above provisions, SBI MF reserves the sole and absolute discretion to reject / not to process such application, and refund the subscription money and shall not be liable for any such rejection.

For registration of multiple bank account investors are requested to submit:

- proof of any one of the existing bank account(s) in the folio(s) AND
- proof of all the new bank account(s) to be registered in the folio(s) along with the Multiple Bank Accounts Registration Form. Investors can submit any one of the following document/s as supporting document/s for a bank account:
 - A "CANCELLED" original cheque leaf (where the first holder's / investor's name and bank account number is printed on the face of the cheque)
 - A copy of the bank pass book or bank statement (with address not older than 2 months) wherein the first holder's / investor's name, bank a/c no. & bank branch is clearly legible.
 - A letter from the investor's bank on their letter head certifying the investor's bank account information viz. account holder's name and address, bank account number, bank branch, account type, NICF & PSF code. The letter should be certified by an authorized official of the bank with his/her full signature, name, designation and bank seal.

Investors who produce photocopies of the above-mentioned documents along with the original documents at any of the SBFMs, branches for verification. The photocopies of such document/s will be verified with the original document/s to the satisfaction of the Mutual Fund and the original document/s will be returned to investors. In case the original of any document/s is not made available for verification, then the photocopies thereof duly attested by an authorized official of the bank clearly mentioning the name & designation with bank seal shall be accepted.

Note 4 - Services: We offer an online account management service which gives you the latest details of your account 24 hours a day, seven days a week, including your current valuation. Please visit www.sbfm.com for further details. Investors who provide the e-mail address may receive the statement by e-mail.

Note 5 - Investment details: Payment may be made by cheque at any of the SBFMs, branches/Corporate office of the Mutual Fund/Office of the Registrar/SBFMs branches and Transaction Points of the Registrar or such other Collection Centres as may be decided by the Mutual Fund from time to time. Outdated cheques will not be accepted and application forms accompanied by such cheques will be rejected. Cheque to be crossed "Account Payee" only and should be drawn in favour of "SBI Tolly Ltd-163 677".

The name of the scheme as mentioned on the cheque shall prevail in the event of a mismatch in the scheme name between the application form and the cheque.

Note 6 - Nomination facility: Nomination facility is available only for individuals applying on their own behalf. Nomination can also be in favor of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust. Applicants can make multiple nominations with maximum of three. NRI can also be a nominee subject to the exchange controls in force from time to time. Applicants may change their nomination at any time. In case of multiple nominations, applicants must clearly specify the percentage of units in favor of each nominee. In case the applicants do not specify the percentage of units for each nominee, units will be distributed equally among all the nominees. Please note that the total of such allocation/shares should add up to 100 percent. As per AMFI circular of SBF Working Group for implementation of IISB Recommendations on "Operational Risk Issues in Mutual Fund Investor Service Processes" dated January 28, 2011, with effect from April 01, 2011, "Nomination shall be mandatory for new folio/accounts opened by individual especially with sole holding and no new folio/accounts for individuals in single holding should be opened without nomination. Even those investors who do not wish to nominate must sign separately confirming their non-intention to nominate." Nomination shall not be allowed in a folio held on behalf of a minor. The nomination form

(Registration / Addition) - Calculation should be signed by all the holders in the folio, irrespective of the mode of holding.

Note 7 - Direct Credit of IDCW/Redemption: SBFMs have arrangement for direct credit (NIFT) RTGS facility of IDCW / redemptions with certain banks. For the investors who have a core account with such banks and whose PSF code is updated in folio records, the payment of IDCW / redemption proceeds would be directly credited into their bank account.

The AMC may alter the list of banks participating in direct credit arrangement from time to time/ withdraw direct credit facility from banks, based on its experience of dealing with any such banks or add/withdraw the name of bank with whom direct credit facility arrangement can be introduced/ discontinued as the case may be. However, in the event of the direct credit facility being not available or discontinued or rejected by banks for any reasons whatsoever, the investors will receive payments in respect of such IDCW / redemption through any other mode such as cheque, demand draft, warrant etc. as in the normal course.

Note 8 - Declaration and signature(s):

- a) All signatures should be in English or any Indian language. Thumb impressions should be from the left hand for males and the right hand for females and in all cases to be attested by an authorised official of State Bank Group (SBG), Registrars, Notary Publics under further official seal.
- b) If the application form is signed by a Power of Attorney (POA) holder, the form should be accompanied by a duly certified notated photocopy of the POA. Alternatively, the original POA can be submitted, which will be returned after verification. If the POA is not received within 30 days of submitting the application, the application is liable to be rejected.

Note 9 - APPLICATION VIA ELECTRONIC MODE

SBF (SBI) Registrar to the scheme(s) (hereinafter referred to as 'Recipient') may accept certain transactions through one or more electronic mode such as facsimile, web or through any other electronic manner (hereinafter referred to as 'electronic transaction') from time to time, subject to the investor fulfilling terms and conditions stipulated as under:

- i. Acceptance of electronic transactions by the recipient will be as permitted by SEBI or other regulatory authorities or the rules & regulations governing the same.
- ii. Transmitter accepts that the electronic transactions shall not be processed until time-stamped as a valid transaction in the scheme in line with SEBI regulations.
- iii. Acceptance of electronic transactions will be solely at the risk of the transmitter of such transactions and the recipient shall not in any way be liable or responsible for any loss, damage, costs caused to the transmitter directly or indirectly, as a result of the transmitter sending or purporting to send such transactions.
- iv. Recipient will also not be liable in case where the transaction sent or purported to be sent is not processed on account of the fact that it was not received by the recipient.
- v. Recipient, instead of accepting electronic transactions, may require the transmitter to agree through any other permitted manner and is under no obligation to act on any electronic transaction received, which is sent or purported to be sent by the transmitter.
- vi. Transmitter acknowledges that electronic transaction is not a secure means of giving instructions; requests and that the transmitter is aware of the risks involved arising out of such transmission, including but not limited to, such transmission being inaccurate, incomplete, lacks clarity or quality, altered, misrepresented, unlawful, or is not received on time as prescribed, etc..
- vii. Recipient in receiving any electronic transaction may in good faith agree to process the same on the presumption that it is transmitted in lawful manner. Recipient shall not be liable or responsible if any complaint is received thereafter in respect of such transmission.
- viii. Transmitter agrees that security procedures adopted by the recipient may include signature verification, telephone call back which may be recorded by tape recording device and the transmitter consents to such recording and agrees to cooperate with the recipient to enable confirmation of such electronic transaction.
- ix. Transmitter agrees to indemnify and keep indemnified the AMC, Directors, employees, agents, representatives of the AMC, SBI Mutual Fund and Trustees from and against all actions, claims, demands, liabilities, obligations, losses, damages, costs and expenses of whatever nature (whether actual or contingent) directly or indirectly suffered or incurred, sustained by or threatened against the indemnified parties whatsoever arising from or in connection with or any way relating to the indemnified parties in good faith accepting and acting on electronic transaction or relying upon such electronic transaction, which is sent or purported to be sent by the transmitter.

The MPPM reserves the right to discontinue the facility at any point of time.

Note 10 - As per the notification issued by Department of Revenue, Ministry of Finance, Government of India, a stamp duty of 0.005% would be levied on applicable mutual fund transactions, with effect from July 1, 2002. Accordingly, pursuant to levy of stamp duty, the number of units allotted on applicable transactions (Purchase, Switchin, Reinvestment of Income Distribution cum Capital Withdrawal Plan (DCX Reinvestment) & Systematic transactions viz. SIP/STP etc.) to the unit holders would be reduced to that extent.

Note 11 - DEMAT ACCOUNT

As the units of the scheme will be issued in Demat form only, applicants must ensure that the sequence of names as mentioned in the application form matches with that of the account held with the Depository Participant. If the details mentioned in the application are incomplete, incorrect or not matched with the Depository data, the application shall be treated as invalid and shall be liable to be rejected.

Applicants shall also submit latest valid voter or demat statement issued by depository participant as proof of P.F. ID. For details term & conditions, please refer SAI/ registration mandate/ website (www.scripf.com).

Note 12 - COMPLIANCE REQUIREMENTS UNDER FOREIGN LAWS / REGULATIONS, INCLUDING FOREIGN ACCOUNT TAX COMPLIANCE ACT ("FATCA"):

As a part of various ongoing tax and regulatory developments around the globe (e.g. As a part of various ongoing tax and regulatory developments around the globe (e.g. information exchange laws such as FATCA, CRS), financial institutions like SEBI are being dealt with additional investor and counterparty account related due diligence requirements.

The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian Financial Institutions such as the Series Mutual Funds, etc. to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our investors and counterparties. In relevant cases, information will have to be reported to tax authorities/ appointed agencies. Further compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account money proceeds in respect of interests.

The ones to provide accurate, adequate and timely inputs in this regard would be that of the investor or counterparty. In this regard, any change in the status or information or certification previously provided should also be intimated to SEBI / Authorized Registrar / RFA, as applicable forthwith but not later than thirty days from the date of knowledge of such change in status / information. Please note that we will be unable to provide advice to you about any tax status or FATCA/CRS classification relevant to your account. It is your responsibility to ensure that you record your correct tax status / FATCA/CRS classification. You may seek advice from your tax adviser in this regard.

Please note that you may receive more than one request for information if you have multiple relationships with SEI or its group entities. Therefore, it is important that you respond to our request, even if you believe you have already supplied any previously requested information.

For detail term & conditions, please refer SAI/ registration mandate/ website (www.scripf.com).

Note 13 - APPOINTMENT OF MF UTILITIES INDIA PRIVATE LIMITED

SEI Fund Management Limited ("the AMC") has entered into an Agreement with MF UTILITIES INDIA PRIVATE LIMITED ("MFU"), a "Category II - Regulator to an issuer" under SEBI (Regulators to an issuer and Share Transfer Agents) Regulations, 1991, for usage of MF Utility ("MFU") - a shared services initiative of various Asset Management Companies, which acts as a transaction aggregation portal for transacting in multiple Schemes of various Mutual Funds with a single form and a single payment instrument.

Accordingly, all financial and non-financial transactions pertaining to Schemes of SEI Mutual Fund can be done through MFU either electronically or www.mfutility.com as and when such a facility is made available by MFU or physically through the authorized Points of Service ("POS") of MFU with effect from the respective dates as published on MFU website against the POS locations. The list of POS of MFU is published on the website of MFU at www.mfutility.com as may be updated from time to time. The Online Transaction Portal of MFU i.e. www.mfutility.com and the POS locations of MFU will be in addition to the existing OFFICE Points of Acceptance ("OPA") of the AMC.

Applicability of NAV shall be based on time stamping of application and redemption of funds in the bank account of SEI Mutual Fund within the applicable cut-off timing. The uniform cut-off time as prescribed by SEBI and as mentioned in the SAI / KIM of respective schemes shall be applicable for applications received by MFU (physical / online). However, investors should note that transactions on the MFU portal shall be subject to the eligibility of the investors, any terms & conditions stipulated by MFU / Mutual Fund / the AMC from time to time and any law for the time being in force.

Investors are requested to note that, SBI will also a Client Account Number ("CAN"), a single reference number for all investments in the Mutual Fund industry, for transacting in multiple Schemes of various Mutual Funds through SBI and to map existing folios, if any. Investors can create a CAN by submitting the CAN Registration Form (CRF) and necessary documents at the SBI PDS. The AIC and / or its Registrar and Transfer Agent (RTA) shall provide necessary details to SBI as may be needed for providing the required services to Investors / distributors through SBI. Investors are requested to visit the website of SBI (www.sbi.mutual.fund) to download the relevant forms.

NOTE 14 - APPOINTMENT OF MFCENTRAL AS OFFICIAL POINT OF ACCEPTANCE

Pursuant to paragraph 16.6 of the SBI Master Circular for Mutual Funds dated May 19, 2023, to comply with the requirements of RTA Inter-operable Platform for enhancing investors' experience in Mutual Fund transactions / service requests, the Qualified RTA's (QRTA's), SBI's Technologies Private Limited (SBI Tech) and Computer Age Management Services Limited (CAMS) have jointly developed MFCentral - A digital platform for Mutual Fund Investors.

MFCentral is created with an intent to be a one stop portal / mobile app for all Mutual fund investments and service related needs of investors that significantly reduces the need for submission of physical documents by enabling various digital / physical (covering both physical and digital processing) services to Mutual Fund Investors across Fund houses subject to applicable Terms & Conditions of the Platform. MFCentral will be enabling various features and services in a phased manner. MFCentral may be accessed using <https://mfcentral.com/> and a Mobile App in future.

With a view to comply with all provisions of the aforesaid circular and to increase digital penetration of Mutual Funds, SBI Mutual Fund designates MFCentral as its Official Point of Acceptance (OPAC - Designated Investor Service Centre).

Any registered user of MFCentral, requiring submission of physical document as per the requirements of MFCentral, may do so at any of the DDC or collection centres of SBI Tech or CAMS.

NOTE 15 - FACILITATING TRANSACTIONS THROUGH STOCK EXCHANGE MECHANISM

In terms of paragraph 16.1.2 of SBI Master Circular for Mutual Funds dated May 19, 2023, units of the scheme can be transacted through all the registered stock brokers and distributor of the NATIONAL STOCK EXCHANGE OF INDIA LIMITED and / or BSE LIMITED who are also registered with AMFI and are appointed as distributors with SBI Mutual Fund. Accordingly such stock brokers shall be eligible to be considered as 'official points of acceptance' of SBI Mutual Fund.

Further in line with paragraph 16.1.12 of SBI Master Circular for Mutual Funds dated May 19, 2023, it has been decided to allow investors to directly access infrastructure of the recognised stock exchanges to purchase mutual fund units directly from Mutual Fund / Asset Management Companies. SBI circular has advised recognised stock exchanges, clearing corporations and depositories to make necessary amendment to their existing systems, rules and/or regulations, wherever required.

Note - Investors are requested to refer Scheme Information Document for details of facilities like STP, SWP, M-Cash etc.

NOTE 16 - LEGAL ENTITY IDENTIFIER (LEI) FOR NON-INDIVIDUALS

As per RBI circular, w.e.f. 1st April 2021, LEI is mandatory for RTGS / NEFT transactions of Rs. 50 Crores and above undertaken by entities (non-individuals). Accordingly, it is mandatory to include number and beneficiary (B) information while initiating RTGS and NEFT transaction of Rs. 50 Crores and above.

While transferring funds (Rs. 50 crore and above) by non-individual investors through RTGS / NEFT to SBMF bank accounts, investors should mention LEI of SBI NP as mentioned below.

Name	LEI	Validity
SBI Mutual Fund	333302ADN14600001	31 Jan 2027

SECTION III - CONTACT & BANK DETAILS

Address for Communication	Correspondence Address (Address as per PAN records)		Overseas Address (Necessary for NRI/PIO applicants)			
	House No.	City	House No.	City		
	State	Country	State	Country		
Bank Details (Please attach Bank Account pass)	Bank Name		Branch Name			
	Account No.		IFSC			
	Account Type		Account Status			
	<input type="checkbox"/> Saving <input type="checkbox"/> Current <input type="checkbox"/> FDR <input type="checkbox"/> FD <input type="checkbox"/> PPF <input type="checkbox"/> Other					
Contact Details	1 st Applicant/Mother		2 nd Applicant		3 rd Applicant	
Mobile Number						
Over 100% Under Retention	<input type="checkbox"/> Self	<input type="checkbox"/> Dependent Children	<input type="checkbox"/> Self	<input type="checkbox"/> Dependent Children	<input type="checkbox"/> Self	<input type="checkbox"/> Dependent Children
	<input type="checkbox"/> Spouse	<input type="checkbox"/> Dependent Parents	<input type="checkbox"/> Spouse	<input type="checkbox"/> Dependent Parents	<input type="checkbox"/> Spouse	<input type="checkbox"/> Dependent Parents
	<input type="checkbox"/> Guardian	<input type="checkbox"/> Dependent Sibling	<input type="checkbox"/> Guardian	<input type="checkbox"/> Dependent Sibling	<input type="checkbox"/> Guardian	<input type="checkbox"/> Dependent Sibling
	<input type="checkbox"/> Custodian	<input type="checkbox"/> POA <input type="checkbox"/> PWS	<input type="checkbox"/> Custodian	<input type="checkbox"/> POA <input type="checkbox"/> PWS	<input type="checkbox"/> Custodian	<input type="checkbox"/> POA <input type="checkbox"/> PWS
Over 50% Of Control	<input type="checkbox"/> Self	<input type="checkbox"/> Dependent Children	<input type="checkbox"/> Self	<input type="checkbox"/> Dependent Children	<input type="checkbox"/> Self	<input type="checkbox"/> Dependent Children
	<input type="checkbox"/> Spouse	<input type="checkbox"/> Dependent Parents	<input type="checkbox"/> Spouse	<input type="checkbox"/> Dependent Parents	<input type="checkbox"/> Spouse	<input type="checkbox"/> Dependent Parents
	<input type="checkbox"/> Guardian	<input type="checkbox"/> Dependent Sibling	<input type="checkbox"/> Guardian	<input type="checkbox"/> Dependent Sibling	<input type="checkbox"/> Guardian	<input type="checkbox"/> Dependent Sibling
	<input type="checkbox"/> Custodian	<input type="checkbox"/> POA <input type="checkbox"/> PWS	<input type="checkbox"/> Custodian	<input type="checkbox"/> POA <input type="checkbox"/> PWS	<input type="checkbox"/> Custodian	<input type="checkbox"/> POA <input type="checkbox"/> PWS

SECTION IV - INVESTMENT DETAILS

Investment Type	<input type="checkbox"/> Long-term Investment <input type="checkbox"/> Asset Cash <input type="checkbox"/> Market Fund
Scheme Name	SBI Nifty Midcap 150 ETF
Payment Details	Cheque No. / TD No. / Debit No. / Cheque Date: _____
Amount in Rupees	Amount in Rupees
Amount in Words	Amount in Words
Drawn by	Bank Name
	Branch Name
	Bank No.
Payment Mode	<input type="checkbox"/> Cheque <input type="checkbox"/> RTGS/NFT <input type="checkbox"/> Cash Transfer
DEMAT Details	Demat Account No. / <input type="checkbox"/> National Securities Depository Limited (NSDL)
	Demat Account No. / <input type="checkbox"/> Central Depository Services (India) Limited (CDSL)

Note: The sequence of names as mentioned in the 2nd applicant form should be as per the sequence of names in Demat account.

SECTION V - FATCA & CRS INFORMATION MANDATORY FOR INDIVIDUAL / SOLE PROPRIETOR

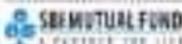
Non-Individual Investors: please Mandatorily fill separate FATCA/CRS & LIRD Form (Annexure - I) along with this form.

FATCA & CRS	1- Applicant	2- Applicant	3- Applicant	Guardian
Country of Birth				
Place/Cl of Birth				
Nationality				
If the Applicant Country of Birth is not India, please specify the Country of Birth, Nationality, Tax Residency, other than India	<input type="checkbox"/> Yes <input type="checkbox"/> No			
If Yes, Please provide following information:				
Country of Tax Residency				
Identification Type				
Tax Type Ref. Code				
Country of Tax Residency 2				
Identification Type				
Tax Type Ref. Code				
Country of Tax Residency 3				
Identification Type				
Tax Type Ref. Code				
Note: In case Tax Identification Number is not available, kindly provide functional equivalent. The TFI is available in the form of tax return issued, please provide an Authorization and attach the form. Please attach economic proof if necessary and mention all countries in which applicant is a tax resident and provide relevant details.				

SECTION VI - OTHER PERSONAL INFORMATION

Other Information	1- Applicant/Minor	2- Applicant	3- Applicant	Guardian
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other	<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other	<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other	<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other
Native Name				
Service Name				
Occupation	<input type="checkbox"/> Private Sector <input type="checkbox"/> Public Sector	<input type="checkbox"/> Private Sector <input type="checkbox"/> Public Sector	<input type="checkbox"/> Private Sector <input type="checkbox"/> Public Sector	<input type="checkbox"/> Private Sector <input type="checkbox"/> Public Sector
	<input type="checkbox"/> Government Service <input type="checkbox"/> Doctor			
	<input type="checkbox"/> Business <input type="checkbox"/> Professional			
	<input type="checkbox"/> Agriculture <input type="checkbox"/> Farmer			
	<input type="checkbox"/> Student <input type="checkbox"/> Housewife			
	<input type="checkbox"/> Others (Please Specify): _____			
Cross Income Range (In Rs.)	<input type="checkbox"/> Below 1 Lakh <input type="checkbox"/> 1-5 Lacs	<input type="checkbox"/> Below 1 Lakh <input type="checkbox"/> 1-5 Lacs	<input type="checkbox"/> Below 1 Lakh <input type="checkbox"/> 1-5 Lacs	<input type="checkbox"/> Below 1 Lakh <input type="checkbox"/> 1-5 Lacs
	<input type="checkbox"/> 5-10 Lacs <input type="checkbox"/> 10-25 Lacs	<input type="checkbox"/> 5-10 Lacs <input type="checkbox"/> 10-25 Lacs	<input type="checkbox"/> 5-10 Lacs <input type="checkbox"/> 10-25 Lacs	<input type="checkbox"/> 5-10 Lacs <input type="checkbox"/> 10-25 Lacs
CRS	<input type="checkbox"/> 25,000 - 1 Cr <input type="checkbox"/> 1-5 Cr	<input type="checkbox"/> 25,000 - 1 Cr <input type="checkbox"/> 1-5 Cr	<input type="checkbox"/> 25,000 - 1 Cr <input type="checkbox"/> 1-5 Cr	<input type="checkbox"/> 25,000 - 1 Cr <input type="checkbox"/> 1-5 Cr
	<input type="checkbox"/> 5-10 Cr <input type="checkbox"/> 1-100 Cr	<input type="checkbox"/> 5-10 Cr <input type="checkbox"/> 1-100 Cr	<input type="checkbox"/> 5-10 Cr <input type="checkbox"/> 1-100 Cr	<input type="checkbox"/> 5-10 Cr <input type="checkbox"/> 1-100 Cr
Relationship to the Next Closest Relative (Year)	As	As	As	As
	As of	As of	As of	As of
Politically Exposed Person (PEP)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Declared in PEP	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Declared in PEP	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Declared in PEP	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Declared in PEP
Type of Address given in KYC	<input type="checkbox"/> Residential <input type="checkbox"/> Business <input type="checkbox"/> Registered Office	<input type="checkbox"/> Residential <input type="checkbox"/> Business <input type="checkbox"/> Registered Office	<input type="checkbox"/> Residential <input type="checkbox"/> Business <input type="checkbox"/> Registered Office	<input type="checkbox"/> Residential <input type="checkbox"/> Business <input type="checkbox"/> Registered Office

202001


ACKNOWLEDGMENT SLIP

Application No.:

Name of the Investor	Add. No.:		Call No.:	
	Scheme Name: SBI Kitty Mutual Fund ETF			
Investment Details	Date: _____	Amount: _____	Plan: <input type="checkbox"/> Regular <input type="checkbox"/> Flexi	Option: <input type="checkbox"/> Dividend <input type="checkbox"/> IDCIT
	Cheque/OTR No.:			
	Bank & Branch Name:			

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ANNEXURE FOR FILING OF INDIAN FINANCIAL STATEMENTS/DECLARATION FOR NON-RESIDENT INDIVIDUAL, PART A & C OF FORM 15CA/15CB

Name of the entity _____

Customer ID / PAN Number _____

PAN _____ Date of Incorporation: ____/____/____

Type of address given at PAN: Residential / Normal / Regional Office

(Select if the address is to be an address of Regional Office, if so, please provide the address of the Regional Office in the form)

Type of Identification Document given at PAN: _____

Identification Document No: _____

Document Issuing Authority: _____

Place of Incorporation: _____

Country of Incorporation: _____

 Entity Classification Type: Partnership Firm LLP Private Limited Company Public Limited Company Society IBC/BOI

 Place of Incorporation: True Location Limited Liability Partnership Joint Venture/Trust Other specify: _____

Please tick the appropriate box, as per the instructions:

 Is 'entity' a tax resident of any country other than India? Yes No

If 'Yes', please provide all countries in which the entity was taxable for tax purposes and the associated tax ID number (where applicable):

Country	Tax Identification Number	Identification Type (TIN or other please specify)

If name for Identification Number is not available, kindly provide functional equivalent. If necessary, to supply a different functional equivalent if the country in which you are tax resident issues such documents. If no TIN is available or has not yet been issued, please provide an explanation and attach the form from the issue authority of the functional equivalent, if not available, please provide Company Identification Number or Global Unique Identification Number or UIN, etc.

If name for Identification Number is not available, please provide Company Identification Number or Global Unique Identification Number or UIN, etc.

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If name for Identification Number is not available, please provide Company Identification Number or Global Unique Identification Number or UIN, etc.

PART A (to be filled by Applicant/Investor or Direct Reporting Entity)

 1. Tax status: Self Spouse

 Foreign investor? Yes. If you do not have a DIT but you are sponsored by another entity, please provide your sponsor's DIT, where applicable, and include your account name below.

 Direct reporting entity? Yes. Name of reporting entity: _____

 (Please tick as appropriate): Yes No

 DIT not available (please tick as appropriate) Applied for

 (Applicable only to Foreign investors) Not required to apply for - please specify DIT no. and category?
 Not obtained - Non-complying DIT

 Not obtained - Non-complying DIT

PART B (to be filled by Applicant/Investor or Direct Reporting Entity)

Category:

 My company is a Listed Company on a recognized stock exchange in India / Subsidiary of a or Controlled by a Listed Company / This category is specific, no need to provide LUT along.

Name of the Listed Company where it is listed: _____

Security Code: _____

Name of the Listed Company (applicable if the investor is subsidiary/associate): _____

(mandatory in case of Listed company or subsidiary of the Listed Company)

 Limited Company Partnership Firm (LLP) Unincorporated association / society of individuals Public Charitable Trust

 Private Trust Religious Trust Trust created by will Other (please specify) _____

 Private Trust Religious Trust Trust created by will Other (please specify) _____

 Private Trust Religious Trust Trust created by will Other (please specify) _____

 Private Trust Religious Trust Trust created by will Other (please specify) _____

 Private Trust Religious Trust Trust created by will Other (please specify) _____

 Private Trust Religious Trust Trust created by will Other (please specify) _____

 Private Trust Religious Trust Trust created by will Other (please specify) _____

 Private Trust Religious Trust Trust created by will Other (please specify) _____

 Private Trust Religious Trust Trust created by will Other (please specify) _____

FRX C 2020 (Continuing Period) Below

Does your company/ entity have any individual person(s) who holds direct / indirect controlling ownership above the prescribed threshold limit?

 Yes No

If "Yes": We hereby declare that the following individual person holds direct / indirect controlling ownership in our entity above the prescribed threshold limit. Details of such individual(s) are given below. (SCD) form as downloaded from ICA portal is attached as documentary evidence of the KYC information in any other applicable supporting documents like shareholding pattern of the entity and its associates. Further, we hereby consent to submitting the appropriate documentary evidence substantiating the details when required at RCI/IR or A.

If "No": Declare that no individual person directly / indirectly holds controlling ownership in our entity above the prescribed threshold limit. Details of the directors who have the position of Senior Managing Officer (SMO) are provided below.

	UBD - I Senior Managing Officer (SMO)	UBD - I	UBD - I
Name of the UBD/SMO			
UBD / SMO PAN			
(For Foreign Nationals, TIN to be provided)			
% of beneficial ownership	+10% controlling interest <input type="checkbox"/> +10% controlling interest <input type="checkbox"/> +20% controlling interest <input type="checkbox"/> Nil (for SMO) <input type="checkbox"/>	+10% controlling interest <input type="checkbox"/> +10% controlling interest <input type="checkbox"/> +20% controlling interest <input type="checkbox"/> Nil (for SMO) <input type="checkbox"/>	+10% controlling interest <input type="checkbox"/> +10% controlling interest <input type="checkbox"/> +20% controlling interest <input type="checkbox"/> Nil (for SMO) <input type="checkbox"/>
UBD / SMO Country of the Residence			
UBD / SMO Passport Identification Number / Equivalent ID Number			
UBD / SMO Marital Type			
UBD / SMO Place & Country of Birth	Place of Birth _____ Country of Birth _____	Place of Birth _____ Country of Birth _____	Place of Birth _____ Country of Birth _____
UBD / SMO Nationality			
UBD / SMO Date of Birth (dd/mm/yyyy)			
UBD / SMO PDR	Yes - PDR <input type="checkbox"/> Yes - Related to PDR <input type="checkbox"/> No - Not a PDR <input type="checkbox"/>	Yes - PDR <input type="checkbox"/> Yes - Related to PDR <input type="checkbox"/> No - Not a PDR <input type="checkbox"/>	Yes - PDR <input type="checkbox"/> Yes - Related to PDR <input type="checkbox"/> No - Not a PDR <input type="checkbox"/>
UBD / SMO Address (Please Do, Street, Dist, Country)	Address _____ Do _____ Pincode _____ Dist _____ Country _____	Address _____ Do _____ Pincode _____ Dist _____ Country _____	Address _____ Do _____ Pincode _____ Dist _____ Country _____
UBD / SMO Address Type	Residence <input type="checkbox"/> Business <input type="checkbox"/> Registered Office <input type="checkbox"/>	Residence <input type="checkbox"/> Business <input type="checkbox"/> Registered Office <input type="checkbox"/>	Residence <input type="checkbox"/> Business <input type="checkbox"/> Registered Office <input type="checkbox"/>
UBD / SMO Email			
UBD / SMO Mobile			
UBD / SMO Gender	Male <input type="checkbox"/> Female <input type="checkbox"/> Other <input type="checkbox"/>	Male <input type="checkbox"/> Female <input type="checkbox"/> Other <input type="checkbox"/>	Male <input type="checkbox"/> Female <input type="checkbox"/> Other <input type="checkbox"/>
UBD / SMO Father's Name			
UBD / SMO Occupation	Public Service <input type="checkbox"/> Private Service <input type="checkbox"/> Business <input type="checkbox"/> Other <input type="checkbox"/>	Public Service <input type="checkbox"/> Private Service <input type="checkbox"/> Business <input type="checkbox"/> Other <input type="checkbox"/>	Public Service <input type="checkbox"/> Private Service <input type="checkbox"/> Business <input type="checkbox"/> Other <input type="checkbox"/>
UBD Designation			
UBD / SMO KYC Completed	Yes / No If Yes, please attach the KYC acknowledgment. If No, complete the KYC and confirm the status.	Yes / No If Yes, please attach the KYC acknowledgment. If No, complete the KYC and confirm the status.	Yes / No If Yes, please attach the KYC acknowledgment. If No, complete the KYC and confirm the status.
UBD Form or any other relevant supporting documents are attached	Attached <input type="checkbox"/>	Attached <input type="checkbox"/>	Attached <input type="checkbox"/>

* Mandatory field.

Note: If the person/ entity is not affected, required information in the given form/ online process is sufficient (KYC signed by Submitter/ Signatory).

* Declaration Made: UBD/ SMO has to fill additional information/document/declaration wherever required in if the given information is not user / incomplete / wrong and you have provided the same as and other evidence.

* Documentary proof for UBD.

MLA – CRS Terms and Conditions

The Central Board of Direct Taxes has notified Rules 119F to 119T, as part of the Income Tax Rules, 1922, which Rules require certain financial institutions such as the State Mutual Fund to seek approval persons, and also beneficial owner information and certain particulars and documentation from all our account holders. In relevant cases, information will have to be reported to the authorities according agencies. To avoid compliance, we may also be required to provide information and instructions to the investigating agents for the purpose of ensuring appropriate withholding from the economic assets proceeds in such cases.

Direct (or indirect) shareholders information provided to you, please ensure you advise us promptly, i.e. within 30 days.

Please note the you may receive similar information if you have multiple relationships with State Mutual Fund and group entities. Therefore, it is important that you report such requests, even if you believe you have already and previously provided requested information.

If you have any questions about your tax residency, please contact your tax advisor. If any withholding person at the entity is a US citizen or resident green card holder, please include United States tax identification number along with the US tax identification number.

Disclaimer

MLA acknowledges and confirms that the information provided above is true and correct to the best of mutual knowledge and belief. It does not make any of the above specified information is found to be false, incorrect, misleading, or misrepresenting. MLA agrees to make the MLA may be liable for it including any penalty, interest by the statutory/regulatory authority. MLA hereby confirms the above benefits in accordance with the relevant applicable reporting pattern and is not liable for any regulatory information for these reports of the same. MLA hereby authorizes you, ITA/Tax/AVD/Other participating entities in this case, share, use, rely on or any form made in furtherance of the information provided to me, including all stamps, updated or such information as and what provided to me in any of the Mutual Fund, its Sponsor, Asset Management Company, trustees, their employees, ITA (the authorized parties) or any other in foreign governments or statutory or judicial authorities / agencies including but not limited to the Financial Intelligence Unit/MLA, the tax / revenue authorities in India or outside India wherever it is legally required and other investigation agencies without any obligation of any kind, make of the same. Further, MLA authorizes share the given information to other EEO Regulated intermediaries for any regulated intermediaries registered with EEO / ESI / EDA / EDSA to further single submission / update to other relevant processes. MLA also undertakes to keep you informed in writing about any changes / modification in the above information to issue within 30 days of such changes and undertake to provide any other additional information as may be required at your / Fund's end and as by reference to relevant regulatory authorities.

Signature with relevant text:

Authorized Signatory	Authorized Signatory	Authorized Signatory
Name:	Name:	Name:
Description:	Description:	Description:

Date: _____

Signature: _____

REG-2 FINCH and QIP Investments 2. Definitions

- 1. Financial institution (FI) - The term FI necessarily means institution that is a Depository Institution, Custodial Institution, Investment Entity or Specialized Insurance Company, as defined:**
- a. Depository institution is an entity that accepts deposits in the ordinary course of banking or similar business.
 - b. Custodial institution is an entity that holds as a substantial portion of its business, title to financial assets for the account of others and where its income attributable to holding financial assets and related financial services equals or exceeds 25 percent of the entity's gross income during the fiscal year:
 - (i) The three fiscal years preceding the year in which determination is made, or
 - (ii) The period during which the entity has been in existence, whichever is less.
 - c. Investment entity is any entity:
 - a. That primarily conducts a business or special line of business on behalf of a customer for any of the following activities or operations for or on behalf of a customer:
 - (i) Trading in money market instruments (cheques, bills, certificates of deposit, derivatives, etc.), foreign exchange, exchange-traded rate and index instruments, transferable securities, or commodity futures trading; or
 - (ii) Individual and collective portfolio management; or
 - (iii) Investing, administering or managing funds, money or finance assets or money on behalf of other persons.
 - b. The gross income of which is primarily attributable to investing, reinvesting, or trading in financial assets if the entity is managed by another entity that is a depository institution, a custodial institution, a specialized insurance company, or an investment entity described above.
- An entity is deemed as primarily conducting a business or a line of business if more than 50 percent of the entity's gross income is primarily attributable to investing, reinvesting, or trading in financial assets if the entity's gross income attributable to the relevant activities equals or exceeds 25 percent of the entity's gross income during the fiscal year:
- (i) The three year period ending on 31 March of the year preceding the year in which the determination is made, or
 - (ii) The period during which the entity has been in existence.
- The term "Investment Entity" does not include an entity that is an active non-financial entity as per codes 01, 04, 05 and 06 (after point 2c.)
- 2. Specialized Insurance Company - Any firm that is an insurance company (or the holding company of an insurance company) that issues or is obligated to make payments with respect to a Cash Value Insurance Contract or an Annuity Contract:**

01	Governmental entity, International Organization or Central Bank
02	Trust, Qualified Retirement Fund, a Grant Participation Retirement Fund, a Hybrid Participation Retirement Fund, or a Pension Fund of a Governmental Entity, International Organization or Central Bank
03	Beneficial fund of the same kind, an employee stock ownership fund, a profit-sharing fund or a pension fund
04	Entity is an active FI entity because it is an investment entity
05	Qualified insurance issuer
06	Investment Advisor, Investment Manager, Clearing Broker
07	Specialty collective investment vehicle
08	Trustee of an Indian Trust
09	FI with a cash value base
10	Non-reporting bond funds
11	FI with any cash value products
12	Somehow investment entity and contains foreign investment
13	Depositor, Money Held Investment Vehicle
14	Donor Documented FI (Please provide Donor Reporting Statement or Auditor's Letter with required details as mentioned in Form 912-BK) to

3. Non-financial entity (NFE) - Any entity that is not a financial institution

<p>Types of NFEs that are reported as accrued NFEs are:</p>	
1	Publicly traded company (listed company)
<p>A company is publicly traded if its stock is regularly traded on one or more established securities markets. Established securities markets means an exchange that is officially recognized and supervised by a governmental authority, in which the securities market is traded and that has a meaningful annual value of shares listed on the exchange.</p>	
2	Reserved entity of a publicly traded company
<p>The NFE is a related entity of an entity of which is regularly traded on an established securities market.</p>	

C) Apply ITC - to any one of the following:

Code	Sub-category
01	Less than 25 percent of the VPE's gross income for the preceding financial year (passive income) and also less than 25 percent of the assets held by the ITC during the preceding financial year are assets that produce or are held for the production of passive income.
02	The ITC is a Governmental Body, an International Organization, a Charitable Body, or an entity controlled by one or more of the foregoing.
03	Sustaining all or the activities of the VPE (total or partial) or funding (in whole or in part) the sustaining costs of or providing financing and services to, even if more subsidiaries that engage in trade or businesses other than the business of a Financial Institution, except that an entity shall not qualify for the status of the entity because it is an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund, or any investment vehicle whose purpose is to acquire or fund companies and then later increase or lose companies as capital assets for investment purposes.
04	The ITC is not just opening a business and has no prior operating history, but is investing capital into assets with the intent to operate a business other than that of a Charitable Institution, provided that the ITC shall not qualify for the exception after the date that is 24 months after the date of the initial organization of the ITC.
05	The ITC was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganizing with the intent to continue to accommodate operations in a business other than that of a Financial Institution.
06	The ITC primarily engages in financing and holding transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or holding services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution.
07	Any ITC that fulfills all of the following requirements: <ul style="list-style-type: none"> a. It is established and operated in whole exclusively for religious, charitable, scientific, literary, artistic, athletic, or educational purposes or it is established and operated in whole and in a professional organization, business league, chamber of commerce, labor organization, agriculture or horticulture organization, civic league or an organization operated exclusively for the promotion of social welfare; b. It is exempt from income tax in India; c. It has no shareholders or members who have a proprietary or beneficial interest in its income or assets. The applicable laws of the ITC's country, or territory of residence or the ITC's formation documents do not permit any income or assets of the ITC to be distributed to, or applied for the benefit of, a single person or non-charitable Entity, other than payment in the conduct of the ITC's charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the ITC has purchased; and The applicable laws of the ITC's country or territory of residence or the ITC's formation documents require that, upon the ITC's liquidation or dissolution, all of its assets be distributed to a governmental entity or other nonprofit organization, or be held in the government of the ITC's country or territory of residence or any political subdivision thereof. Supplication - For the purpose of this sub-clause, the following shall be deemed as falling the criteria provided in the said sub-clause, namely:- (i) an Investor Protection Fund formed in a clause (ICIF), (ii) a Credit Guarantee Fund Trust for Small Industries referred to in clause (ICGS), and (iii) an Investor Protection Fund formed in a clause (ICIF), of section 10 of the Act.

2. Other definitions:

01	Related entity An entity is a related entity of another entity, if either entity controls the other entity, or the two entities are under common control. For the purpose of this clause, related direct or indirect ownership of more than 50% of the issued equity of an entity.
02	Passive ITC The term passive ITC means (i) any non-financial entity, which is not an active non-financial entity including a publicly listed corporation or related entity of a publicly listed company; or (ii) an investment entity defined in clause 1 of part C of these instructions; (iii) a withholding foreign partnership or withholding foreign trust. (Note: Foreign persons having controlling interest in a passive ITC are liable to be reported for tax information purposes purposes).
03	Passive income The term passive income includes income by way of, (1) Dividends, (2) Interest, (3) Income equivalent to interest, (4) Gains and royalties, other than gains and royalties earned in the course of conduct of a business conducted, at least in part, by employees of the ITC, (5) Royalties, (6) The excess of gains over losses from the sale or exchange of financial assets that gives rise to passive income, (7) The excess of gains over losses from transactions (including futures, forwards, options and similar transactions) in any financial assets, (8) The excess of foreign currency gains over foreign currency losses, (9) Net income from swaps, (10) Amounts received under cash value insurance contracts.

But passive income will not include in case of a non-financial entity that regularly acts as a dealer in financial assets, any income from any transaction entered into in the course of conduct of such business as such a dealer.

iii) Controlling persons

Controlling persons are natural persons who exercise control over an entity and include a beneficial owner under subrule (2) of rule 3 of the Regulation of Money Laundering (Maintenance of Records) Rules, 2015 in the case of any of the controlling persons named in the return, the trustee (if any), the beneficial or class of beneficiaries, and any other natural person exercising ultimate effective control over the trust. In the case of a legal arrangement other than a trust, controlling person means persons responsible for similar positions.

Pursuant to subrule (a) of subrule (1) of Beneficial Ownership (Maintenance of Records) Amendment Rules, 2022 (w.e.f. March 7, 2022), persons (other than individuals), are required to provide details of Beneficial Owner(s) (BO), including, the Beneficial Owner name, Nature, Reason, role, relationship with or together, or through or on behalf of whom, person, exercise control through ownership or any ultimate beneficiary ownership instead of, instruments in:

1. More than 10% of shares or capital or profits of the juridical person, where the juridical person is a company;
2. More than 10% of the capital or profits of the juridical person, where the juridical person is a partnership; or
3. More than 10% of the property or capital or profits of the juridical person, where the juridical person is an unincorporated association or body of individuals.

Where the trust is a trust, the financial institution shall identify the beneficial owners of the trust and take reasonable measures to verify the identity of such persons, through the identity of the settlor of the trust, the trustee, the protector, the beneficiaries with 10% or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.

Where a natural person is identified the identity of the relevant natural person into fits into the position of senior managing officer:

(A) Controlling Person Type	
Code	Sub-Category
01	CP of legal person—director
02	CP of legal person—other means
03	CP of legal person—senior managing officer
04	CP of legal arrangement—trust—settlor
05	CP of legal arrangement—trust—beneficiary
06	CP of legal arrangement—trust—protector
07	CP of legal arrangement—trust—beneficial owner
08	CP of legal arrangement—trust—other
09	CP of legal arrangement—Other—senior or equivalent
10	CP of legal arrangement—Other—senior or equivalent
11	CP of legal arrangement—Other—senior or equivalent
12	CP of legal arrangement—Other—senior or equivalent
13	CP of legal arrangement—Other—other equivalent
14	Unknown

iv) Specified U.S. person—A U.S. person other than the following:

- (1) a corporation the stock of which is regularly traded on one or more established securities markets;
- (2) any corporation that is a member of the same extended affiliated group, as defined in section 1471(a)(2) of the U.S. Internal Revenue Code, as a corporation described in clause (1);
- (3) the United States or any wholly owned agency or instrumentality thereof;
- (4) any State of the United States, any U.S. Territory, any political subdivision of any of the foregoing, or any wholly owned agency or instrumentality of any one or more of the foregoing;
- (5) any organization exempt from taxation under section 501(c) of the U.S. Internal Revenue Code or an individual retirement plan as defined in section 401(a)(21) of the U.S. Internal Revenue Code;
- (6) any bank as defined in section 561 of the U.S. Internal Revenue Code;
- (7) any real estate investment trust as defined in section 856 of the U.S. Internal Revenue Code;
- (8) any regulated investment company as defined in section 502 of the U.S. Internal Revenue Code or any entity registered with the U.S. Securities and Exchange Commission under the Investment Company Act of 1940 (15 U.S.C. 80(a)(1));
- (9) any common law fund as defined in section 554(j) of the U.S. Internal Revenue Code;
- (10) any trust that is exempt from tax under section 664(c) of the U.S. Internal Revenue Code or that is described in section 4947(a)(1) of the U.S. Internal Revenue Code;
- (11) a broker in securities, commodities, or derivative financial instruments (including central clearing contract, future, forward, and option), that is registered as such under the laws of the United States or any State;
- (12) a broker as defined in section 604(c) of the U.S. Internal Revenue Code; or
- (13) any beneficiary of a trust under a plan that is described in section 403(b) or section 407(j) of the U.S. Internal Revenue Code.

(iv) Other supporting PP

As PP, the following requirements:

- (3) The PP is an FTI entity because it is an investment entity;
- (4) The PP is not owned by, or related to, any PE that is a separately managed, custodial institution, or special insurance company;
- (5) The PP does not maintain a financial account for any non-participating FTI;
- (6) The PP provides the designated withholding agent with all of the documentation and agrees to notify the withholding agent if there is a change in circumstances; and
- (7) The designated withholding agent agrees to report to the IRS (or, in the case of a reporting trustee (RT), to the relevant foreign government or agency) based on all the information described in (a) (or appropriate, with respect to any specified U.S. persons and (2)) (notwithstanding the previous sentence, the designated withholding agent is not required to report information with respect to an indirect owner of the FTI that fails to report through a participating FTI), a tax-exempt FTI (other than an exemption-market FTI), an entity that is a U.S. person or exempt beneficial owner, or an exempt FTI.

(v) Direct reporting (DR)

A direct reporting FTI means a FTI that agrees to report information about its direct or indirect substantial U.S. source to the IRS.

(vi) Exemption code for U.S. persons

Code	Sub category
A	An organization exempt from tax under section 501(c)(3) or any individual retirement plan as defined in section 7701(b)(27)
B	The United States or any of its agencies or instrumentalities
C	A state, the District of Columbia, a possession of the United States, or any of their political subdivisions or instrumentalities
D	A corporation the stock of which is regularly traded on one or more established securities markets, as described in Reg. section 1.1472-1(c)(1)(ii)
E	A corporation that is a member of the same exempt affiliate group as a corporation described in Reg. section 1.1472-1(c)(1)(ii)
F	A dealer in securities, commodities, or derivative financial instruments (including national commodity contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state
G	A real estate investment trust
H	A regulated investment company, as defined in section 505, or an entity registered as a mutual fund under the Investment Company Act of 1940
I	A common trust fund as defined in section 104(a)
J	A bank as defined in section 501
K	A broker
L	A trust exempt from tax under section 694 or described in section 6447a(1)
M	A tax-exempt trust under a section 402(a) plan or section 407(a) plan

INSTRUCTIONS ON CONTROLLING PERSONS / ULTIMATE BENEFICIAL OWNER

These FIDIC guidelines are based on OECD cross-border arrangements, non-residents and trusts and require to provide details of controlling persons (CP) / ultimate beneficial owner (UBO) and submit appropriate proof of identity of such CP/UBOs. The beneficial owner has been defined in this context as the natural person or persons, who ultimately own, control or influence a client and/or persons or unless listed a beneficiary is being considered and includes a person who exercises ultimate effective control over a legal person or arrangement.

A. For investors other than individuals or trusts

- 1) The identity of the natural person, who, whether acting alone or together, or through one or more juridical person, exercises control through ownership or who ultimately has a controlling ownership interest. Controlling ownership interest means ownership of:
 - i) more than 10% of shares or assets or profits of the juridical person, where the juridical person is a company;
 - ii) more than 10% of the assets or profits of the juridical person, where the juridical person is a partnership;
 - iii) more than 10% of the assets or assets or profits of the juridical person, where the juridical person is an unincorporated association or body of individuals.
- 2) In cases where there is no stock under clause 1) above as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exercises control through ownership interests, the identity of the natural person exercising control over the juridical person through other means lies through voting rights, agreement, arrangements or in any other manner.
- 3) Where no natural person is identified under clauses 1) or 2) above, the identity of the relevant natural person who holds the position of senior managing official.

B. For investors which is a trust

The identity of the settlor of the trust, the trustee, the beneficiaries with 10% or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.

C. Exemption in case of listed companies / design investors

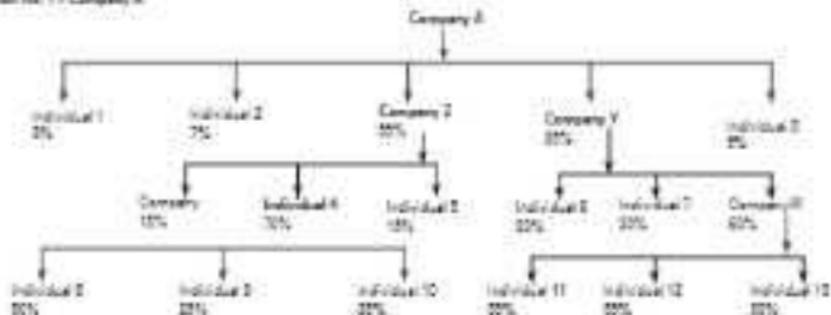
The client or the owner of the controlling interest is a company listed on a stock exchange or is a majority-owned subsidiary of such a company, there is no need for identification and verification of the identity of any shareholder or beneficial owner of such companies and hence exempted from UBO Declaration provided other requisite information is provided. Intermediaries dealing with foreign investors viz., Foreign Institutional Investors, Sub Accounts and Qualified Foreign Investors, may be guided by the definition and issued vide CBD Circular DPM/PSD/11/2012 dated September 5, 2012 and other circulars issued from time to time, for the purpose of identification of beneficial ownership of the client.

D. ETC requirements

Beneficial Owner(s) / Senior Managing Official (SMO) is/are required to comply with the provisions of ETC annex as also stated by CBD from time to time with any one of the ETC & submit the same. KYC / KYC alignment proof is to be submitted by all the UBO(s) / SMO(s).

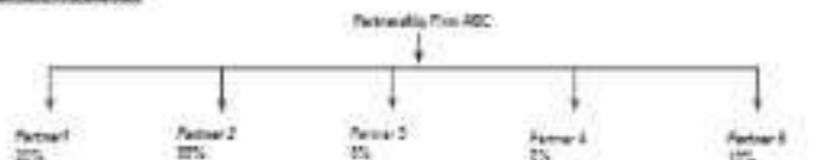
Sample Illustrations for examining beneficial ownership:

Illustration No. 1 - Company A



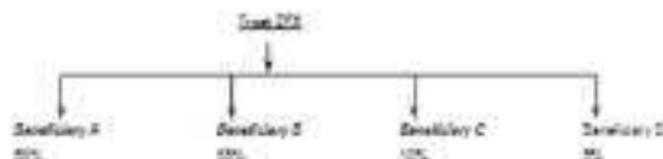
For Illustration 1, Individual 4 is considered as USD as it holds effective ownership of 20.0% in Company A. Hence details of Individual 4 must be provided with KYC proof. Shareholding pattern of Company Z, Y & W to be provided along with details of persons of Company Y who are senior managing officials and their existing terms.

Illustration No. 2 - Partners ABC



For Partners ABC, Partners 1, 2 and 3 are considered as USD as each of their holds >= 20% of capital. KYC proof of these partners needs to be submitted including shareholding.

Illustration No. 3 - Trusts XYZ



For Trusts XYZ, Beneficiaries A, B and C are considered as USD as they are entitled to get benefited for > 10% of funds used. KYC proof for these beneficiaries needs to be submitted. Additionally, they have nominated any person or group of persons as Trustee of Trust/ Receiver of Trust, relevant information to be provided along with the proof indicated.

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Annexure - B (Declaration Form of Non-Profit Organisation) (NPO) (Respective No. / Transaction)

Investor Name									
PAN									

I/We hereby confirm that above stated entity / organization is being under "Non-profit organization" (NPO) which has been constituted for religious or charitable purposes referred to in clause (b) of section 2 of the Income-tax Act, 1961 (43 of 1961), and is registered as a trust or a society under the Societies Registration Act, 1860 (21 of 1960) or any similar State legislation or a Company registered under the section 2 of the Companies Act, 2013 (16 of 2013).

Enclosed relevant documentary proof evidencing the above definition.

I/We further confirm that we have registered with DARRAN Portal (if any) As per as NPO and registration details are as follows:

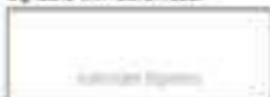
Registration number of DARRAN portal	<input type="text" value="DARRAN portal registration number">
--------------------------------------	---

If not, please register immediately and confirm with the above information. In absence of receipt of the Darran portal registration details, MFAD/AMTA will be required to register your entity as the SBO portal prior report to the relevant authorities as applicable.

I/We hereby confirm that the above stated entity / organization is **NOT** falling under Non-profit organization as defined above and PAN/Aadhaar is not.

I/We acknowledge and confirm that the information provided above is true and correct to the best of my/our knowledge and belief. In case any of the above specified information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/We may be liable for it for any fines or consequences as required under the respective statutory requirements and authorize you to deduct such fines/charges under information to make or collect such fines/charges in any other manner as might be applicable. I/We hereby authorize you (RTM/FCR/AM/CO/Other participating entities) to disclose, share, use, rent in any form, mode or manner, all / any of the information provided to me, including all changes, updates to such information as and when provided by me to you of the Mutual Fund, its Sponsor, Asset Management Company, trustee, their employees / MFAs (the Authorized Parties) or any Indian or foreign governments or statutory or judicial authorities / agencies including to the Financial Intelligence (FIR) India (FIU-IND), the tax / relevant authorities in India or outside India wherever it is legally required and other investigation agencies without any obligation of advising recipie of the same. Further, I/We authorize to share the given information to other SEBI Registered intermediaries or any other statutory authorities to facilitate single submission / update & for regulatory purposes. I/We also undertake to keep you informed in writing about any changes / modification to the above information in future within 30 days of such changes and undertake to provide any other additional information as may be required at our / Fund's end or by contacts or oversees regulator/ its authorities.

Signature with relevant seal

 Signature Required	 Signature Required	 Signature Required
--	---	---

Date: _____

Cell: _____

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AGDA Application No. _____ Date: _____

YOU MUST READ THE GENERAL INFORMATION DOCUMENT OF THE FUND FOR WHICH YOU ARE APPLYING AND THE FUND'S OFFICIAL DOCUMENTS CAREFULLY BEFORE APPLYING.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (AGDA) FORM

BLOCKED ACCOUNT INFORMATION				FUND ACCOUNT DETAILS			
Blockaded AMT (Rs. Lacs)	Sub Type Name	YTD (LACS)	Investment in (Rs. Lakhs)	ISIN	ISIN FDC Code	Equity/Debt/Other	A. No.
0.00				ISIN: 120502	ISIN FDC Code:	Equity/Debt/Other	

Applicant for "Blocked Amt" category (only when TCM not to be used)

We hereby undertake that we have knowledge of the risks involved in investing in the "Blocked Amt" category of the fund and agree to the application and to the amount blocked in the above details. In case of any change in the application, I will, voluntarily, be responsible for the change in the details and for the fund to not be held liable for the same.

Blockaded Amt	Sub Type Name	YTD (LACS)	Investment in (Rs. Lakhs)

I. PARTICULARS OF FIRST APPLICANT

Name	
MR/Ms/Ms.	
DOB	

II. PARTICULARS OF SECOND APPLICANT

Name	
MR/Ms/Ms.	
DOB	

III. PARTICULARS OF THIRD APPLICANT

Name	
MR/Ms/Ms.	
DOB	

IV. CREDITED FOLIO No. (Investment in Equity, Debt, Other)

Folio No.	
-----------	--

V. BANK ACCOUNT DETAILS

Depository (Please ✓)	<input type="checkbox"/> National Securities Depository Limited	<input type="checkbox"/> Central Depository Services (India) Limited
Depository Participant Name		
DP ID		
Beneficiary Account Number		

VI. INVESTMENT DETAILS

Scheme Name	
Plan (Please ✓)	<input type="checkbox"/> Regular <input type="checkbox"/> Short <input type="checkbox"/> System (Please ✓) <input type="checkbox"/> SWP <input type="checkbox"/> Growth

VII. DETAILS OF BANK ACCOUNT FOR BLOCKING OF FUND

Bank Account Number	
Bank Name	
Branch Name	
IFSC Code	
Trust Account to be blocked (No. in figures)	
No. in words	

See SBI website for application process and terms. All details are subject to change. The details are for information purposes only and are not intended to be used for any other purpose.

 SBI MUTUAL FUND General Manager Fund Management (A) & Investor Services (A) & MIS (A)	ACKNOWLEDGEMENT SLIP To be filled by the investor	Date: _____
--	---	-------------

AGDA Application Number: _____ Date: _____

Received from	<input type="checkbox"/> Regular <input type="checkbox"/> Short <input type="checkbox"/> System (Please ✓) <input type="checkbox"/> SWP <input type="checkbox"/> Growth	
Address		
CGPA Investment details		
A. No.	Full Name	Trust Name
Trust Account to be blocked		
No. in figures	No. in words	G-CP (Stamp, Signature)
Date & Signature		

Important Instructions:

1. Fields marked with * are mandatory fields.
2. Tick / wherever applicable.
3. Please fill in the form in English and in Hindi letters.
4. Please fill in the form in GDA/AMFI format.
5. For particular section update, please tick () in the doc. section number and enter the section no. returned to be updated.
6. Please fill account holder details only.
7. Use of State/LT code as per Indian floor Vehicle Act, 1988 is available at the end.
8. Use of PIN code/ District/ SD/ D/D County/ Code is available at the end.
9. KYC Number of applicant is mandatory for update application.
10. The KYC based KYC check box is to be checked for accounts opened using KYC based KYC in new flow to see more.

For office use only

Application Type: New Update

KYC Number (2014 Number): _____ (Mandatory for KYC update request)

Account Type: Normal Minor Regular KYC based KYC to continue to see more

I. Personal Details (Please refer instruction A at the end)

First Name	Middle Name	Last Name
<input type="checkbox"/> Name (Default ID card)		
<input type="checkbox"/> Name		
<input type="checkbox"/> Other / Surname		
<input type="checkbox"/> Other Name		
<input type="checkbox"/> Date of Birth		
<input type="checkbox"/> Gender	<input type="checkbox"/> M - Male <input type="checkbox"/> F - Female <input type="checkbox"/> N - Transgender	
<input type="checkbox"/> PAN*		
<input type="checkbox"/> Marital Status*	<input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Other	
<input type="checkbox"/> Citizenship*	<input type="checkbox"/> An Indian <input type="checkbox"/> Other - Country _____ Country Code _____	
<input type="checkbox"/> Rescence Status*	<input type="checkbox"/> Resident Individual <input type="checkbox"/> Non Resident Indian <input type="checkbox"/> Foreign National <input type="checkbox"/> Reason of Indian Origin _____	

II. PROOF OF IDENTITY AND PERMANENT ADDRESS (Please refer instruction B at the end)

(Detailed copy of KYC/ KYC based document/ KYC equivalent document of KYC or KYC opened through digital KYC process needs to be submitted alongside of the following KYC)

PAN Number: _____ Receipt/ Expiry Date: _____

Voter ID Card: _____

Driving License: _____ Driving License Expiry Date: _____

PAN/ PAN Job Card: _____

Ratione Poshan Register Card: _____

Photo of Possession of Address: _____

KYC Authorization: _____

Other verification of Address: _____



Address (For other than resident individual, please mention Overseas Address)

Line 1: _____

Line 2: _____

Line 3: _____

Country: _____ Pin Code: _____ State/LT Code: _____ SD/D/DC County Code: _____

III. CURRENT CORRESPONDENCE ADDRESS DETAIL (Please refer instruction B at the end)

Same as above mentioned address (In such cases address details at below need not be provided)

(Detailed copy of KYC/ KYC based document/ KYC equivalent document of KYC or KYC opened through digital KYC process needs to be submitted alongside of the following KYC)

PAN Number: _____

Voter ID Card: _____

Driving License: _____

PAN/ PAN Job Card: _____

Ratione Poshan Register Card: _____

Photo of Possession of Address: _____

KYC Authorization: _____

Other verification of Address: _____

Current Proof of Address - Document Type code: _____

Address

Line 1: _____

Line 2: _____

Line 3: _____

Country: _____ Pin Code: _____ State/LT Code: _____ SD/D/DC County Code: _____

4. Contact Details (No communications will be sent to mobile (non-fixed-D) product) (Please refer instruction C at the end)

Tel. (CN) - Tel. (HK) - Mobile -
Email

5. Remarks (if any)

6. Applicant Declaration

- I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein (immediately), in case any of the above information is found to be false or untrue or misleading or misrepresenting. I am aware that I may be held liable for it.
- I hereby declare that I am not making this application for the purpose of violation of any Act, Rules, Regulations or any statute of application or any notification/ordinance issued by any government or statutory authority from time to time.
- I hereby consent to releasing information from Central KYC Registry through Submitter at the above specified confidential address and to transmit the information from CCRDB.
- I am granting the consent to KYRA-D&D regulated intermediary to share the KYC data applicable under the Act with KYA and share the data to other participating intermediaries as mandated by RCU for Rule 500 purposes.

Date - - Time

Signature/Thumb impression of Applicant

7. Attestation (For Office Use only)

Document Serial: Central Copy KYC data passed for USB Data passed for DTR verification Signed KYC Process
 Document submission User Based KYC

KYC Documents Verification (Central KYC) (Refer instruction E)

Date: - -

Emp. Name:

Emp. Code:

Emp. Designation:

Emp. Gender:

PROVIDER

Name:

Code:

In Person Verification (IPV) carried out by (Refer instruction F)

Date: - -

Emp. Name:

Emp. Code:

Emp. Designation:

Emp. Gender:

Inspection details

Instruction / Check list / Guidelines for filling Individual KYC Application Form**General instructions:**

1. Self-Declaration of documents is mandatory.
2. Copies of all documents that are submitted need to be temporarily self-attested by the applicant and accompanied by original for verification. In case the original of any document is not provided for verification, then the copies should be properly attested by witness authorized for attesting the documents, as per the list mentioned under (C).
3. If any proof of residential address in a foreign language than translation into English is required (if) attested by the office as indicated above.
4. Name & address of the applicant mentioned in the KYC form, should match with the documentary proof submitted.
5. Current & permanent addresses are different, the proofs for both have to be submitted.
6. Do not provide any foreign address. Address in state subject to RBI and FEMA guidelines, copy of passport / PIO Card / OCI and business address (if any) is mandatory.
7. In case of Resident Non-Resident (RNRR) status declaration is certified copy of COC (Continuous Change Certificate) is to be submitted.
8. For opening an account with Depository participant or Mutual Fund, for a minor, (parents) of the Minor, Leaving Certificate/Death certificate issued by Higher Secondary School / Hospital or other / Birth Certificate must be provided.

A. Identification / Guidelines on filling Personal Details' section:

1. Name: The name should match the name as mentioned in the Prior of being submitted being with the application in order to be received.
2. One of the following is mandatory: Under's name, Spouse's name, Father's name.

B. Identification / Guidelines on filling Current Address details' section:

1. In case of accounts that submit utility bill, the document need not be uploaded on DPOCS.
2. PAN to be submitted only if the submitted PAN does not have a current address or address as per PAN card and it not in book.
3. Date of T Date and Date of Post Date of not to mandatory for Current address.
4. In Section 2, one of I, II and III is to be selected. In case of online DPOCS authentication, I is to be selected.
5. In Section 2, one of I, II, III and IV is to be selected. In case of online KYC authentication, I is to be selected.
6. List of documents for Current Address of Address:

Document Code Description

- | Document Code | Description |
|---------------|---|
| 01 | Utility bill when it not more than six months old of any service provider (electricity, telephone, post-paid mobile phone, post paid cable etc). |
| 02 | Passport or National ID-Card; |
| 03 | Passport or family (parent) payment order (PFO) issued to other employees by Government Departments or Public Sector Undertakings, if any, contain the address. |
| 04 | Letter of authority of authentication from employer issued by State Government or Centre Government Departments, statutory or regulatory bodies, public sector undertakings, scheduled contracts banks, financial institutions and listed companies and with and having agreements with such employees existing after authentication. |
1. Registered PAN: PAN card issued that is copy of the Address number from Address issued date and documents such as proof of possession of Address, while opening on DPOCS.
 2. Government documents: Means an electronic equivalent of a document, issued by the issuing authority in such document with its valid digital signature including documents issued to the digital locker account, or the data as per rule 3 of the Information Technology (Prevention and Prohibition of Information by Intermediaries Providing Digital Locker Facilities) Rules, 2015.
 3. Digital KYC process: Has to be carried out as stipulated in the PAN Rules, 2015.

C. Identification / Guidelines on filling Current details' section:

1. Email Address is mandatory to upload into PAN system and please provide.
2. Please mention Aadhar (Aadhar number), PAN (PAN card number) (eg. for Indian mobile number mention 91 0000000000).
3. Do not start 'I' in the beginning of Mobile number.

D. Identification on Minor:

1. Guardian details are optional for minor below 10 years of age for opening of bank account only.
2. However, in case guardian details are available for minor 10 years of age, the same to DPOCS number of guardian is to be uploaded.

E. List of people authorized to attest the documents after verification with the originals:

1. Authorized officers of Asset Management Companies (AMC).
2. Authorized officers of Registrar & Transfer Agent (RTA) acting on behalf of the AMC.
3. KYC compliant mutual fund distributors.
4. Headly Public, Authorized Officer, Manager of a Scheduled Commercial/Co-operative Bank or Multinational Foreign Bank (Name Designation & Sex should be filled in the form).
5. In case of KYC, authorized officers of insurance branches of Scheduled Commercial Banks registered in India, Headly Public, Court Magistrate, Judge, Notary Public/Chartered General in the country, where the claim needs to be certified. Or other the documents.
6. Government authorized officials who are employees to issue Apostille Certificates.

F. List of people authorized to perform in (Foreign Verification (FV))

1. Authorized officers of Asset Management Companies (AMC).
2. Authorized officers of Registrar & Transfer Agent (RTA) acting on behalf of the AMC.
3. KYC compliant mutual fund distributors.
4. Manager of a Scheduled Commercial Co-operative Bank or Multinational Foreign Bank (for insurance investing client).
5. In case of KYC applicants, a person permitted to attest documents, may also attend the In Person Verification and verify the in the KYC form.

G. KYC compliant Investor Category:

1. Investments (including SIPs) in Mutual Fund schemes upto INR 50,000/- per investor per year per Mutual Fund.
2. Transactions undertaken on behalf of Central State Government, by officers appointed by Courts, e.g., Chartered Accountant, Court reporter, etc.
3. Investor holding in the name of Minor.
4. Un-encashed/returned/aggregate amount from playing banking transactions in India.

Reported Industries:

- A. Trade or service with any regulatory body
- B. TBA (*) wherever applicable
- C. Finance (Banking / IDAM / VFI) based
- D. Finance (Banking / IDAM / VFI) based in B.U.S & India
- E. CDC (under/DB) or equivalent to regulatory or credit institution
- F. List of Financial Institutions under Motor Vehicle Act. 1988 is applicable at the end
- G. List of Motor Vehicle (VCI) ID No. under a contract at the end
- H. Finance (not 80000/- limit) (Banking/credit/institution) at the end
- I. Do not follow KYC/ KYB, KYFR, KYC (V) / VFI for business where the sector is/are not listed in the contract list reported to be covered

For office use only Application Type: New Update

Trade that is Primary industry: CIPC number: (Reserved for KYC update request)

1. Entity Details* (Please refer instruction A at the end)

Name: _____

Tally Declaration Type: (Please refer instruction B at the end)

Date of Incorporation/Formation: Date of Commencement of Business:

Place of Incorporation/Formation: _____ Country of Incorporation/Formation: Head Office/Registered/Local:

Head: _____

TRUST Registration Number: _____

2. PROOF OF IDENTITY (POI)* (Please refer instruction B at the end)

Officially (and accurately) translated if given submitted in foreign

Certificate of Incorporation/Formation: _____ Registration Certificate: _____

Incorporation and Address of Associates Petitioner's Book Tax Book

Resolution of Board/Managing Committee Report of Attorney general to his manager (Affidavit or evidence to support or to grant)

Identity proof - 1 (The State Proprietorship Cert) Identity proof - 2 (The Sole Proprietorship Cert)

3. ADDRESS (Please refer instruction C at the end)

3.1 Registered Office Address/Place of Business*

Proof of Address: Certificate of Incorporation/Formation Registration Certificate Other Document: _____

City: _____

State: _____

Street: _____ Pin/Post Code: _____ State: T Code: _____ PIN/ZIP Country Code: _____

3.2 Local Address in India (if different from above)* (Proof/Document) (not required if both incorporation/registration is the proof)

City: _____

State: _____

Street: _____ Pin/Post Code: _____ State: T Code: _____ PIN/ZIP Country Code: _____

4. Contact Details (in communication with us with. While verbal T and C is mandatory for all. (Please refer instruction D at the end)

Tel: (91) _____ Tel: _____

Home: _____ Mobile: _____

Home: _____ Mobile: _____

5. Number of Related Persons: _____ (Please fill A through E through related persons & also refer instruction E at the end)

SBI FUNDS MANAGEMENT LTD - BRANCHES

0260280202	SB Funds Management Ltd, 2 B & Central Plaza, Hyderabad, Hyderabad, India, Contact: Len, Contact: Neel, Opposite Laxi Center, 2775 East Street, Near Southend Circle, Hyderabad - 500 008, Contact: Phone No: 079 - 2442550; 70 Email: sbi.fund@sbim.com - 2442550 Sankarshin Building, Ground Floor, Shop A/12, Doodh Nigrah Colony, Bangalore, Bengal, Karnataka, India, Contact: Len, Contact: Neel, Opposite 414021 - Phone No: 081-2254455 Email: sbi.fund@sbim.com 3G 4G LTE 10 SB Funds Management Limited, 101, 102, 103, 104, 105, 106, 107, 108, 109, 110, 111, 112, 113, 114, 115, 116, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 138, 139, 140, 141, 142, 143, 144, 145, 146, 147, 148, 149, 150, 151, 152, 153, 154, 155, 156, 157, 158, 159, 160, 161, 162, 163, 164, 165, 166, 167, 168, 169, 170, 171, 172, 173, 174, 175, 176, 177, 178, 179, 180, 181, 182, 183, 184, 185, 186, 187, 188, 189, 190, 191, 192, 193, 194, 195, 196, 197, 198, 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